

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Maoye International Holdings Limited 05/03/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>848</u> Descrip	otion : <u>MAOYE</u>	INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	HK\$0.10	HK\$900,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,000,000,000	HK\$0.10	HK\$900,000,000.00
(2) Stock code :N/ADescrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descr		N/A	Α
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			-	
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des		Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$900,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,223,074,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	5,223,074,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		into venitente du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
(/ /)						
shares		. <u> </u>	<u></u>			
(Note 1)						
2. N/A						
shares						
		<u></u>				
(Note 1)						
2 11/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
				rence shares)		
				(Other class)		
Total funds raised du	ring the month	from evercise		(
options (State curren			N/A			
options (blate curren	~ ;)		11/21			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)	- 				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-				
(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	- -				
(/ /)			·		<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares) <u>N/A</u>		-
			ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of th	e Issuer which are t	to be Listed)			
Class and description	Currency o amount outstanding	f Amount at close of preceding g month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Bonds due	HK\$	HK\$16,300,000.00	Nil	HK\$16,300,000.00	Nil	4,179,487
on 13 October 2015						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	Listed on Sing Exchange unde XS05416 Ordinary HK\$3 (Subject to a (30/04/2	r ISIN Code 68348 Shares .90 djustment)				
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed)	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Ordinary shares) <u>NI</u> Preference shares) <u>N/</u> (Other class) <u>N/</u>	A	

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
3. N/A		
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable_ (Note 1)			-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	The file			<u>F</u>	∙or Main E	soard	d and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue			Class of the state				monui
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/ A
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/21	10/71

		1	For Main Board	and GEM listed	issuers
				No. of new shares of issuer	No. of new shares of
				issued during the month pursuant thereto	issuer which may be issued
Type of Issue					pursuant thereto as at close of the month
Type of issue					
		Class of shares issuable (<i>Note 1</i>)			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>	N/A
		Class of shares issuable (<i>Note 1</i>)			
. Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Preference share	es) N/A	
-	reorganisation Other	Capital reorganisation	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (///) Begin approval date: (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) Class of shares issuable (Mote 1) (///) Cother (Please specify) At price : State currency Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) (///) (///) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: (///) (///) EGM approval date: (///) (///) Total E. (Ordinary share (Preference share (//)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (///) Bissue and allotment (///) (///) EGM approval date: (dd/mm/yyyy) N/A Other (Please specify) At price : State currency Class of shares issuable (More 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) N/A

Tradice and the second s	(1)	NH
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A
Submitted by:
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*