



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Maoye International Holdings LimitedDate Submitted 04/06/2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|  |                        |  |   |
|--|------------------------|--|---|
| (1) Stock code : <u>848</u> Description : <u>MAOYE INT'L</u> |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                          | <u>9,000,000,000</u>   | <u>HK\$0.10</u>                        | <u>HK\$900,000,000.00</u>                             |
| Increase/(decrease)  | <u>Nil</u>             |  | <u>Nil</u>  |
| Balance at close of the month                                | <u>9,000,000,000</u>   | <u>HK\$0.10</u>                        | <u>HK\$900,000,000.00</u>                             |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>         |                        |  |   |
|  | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                          | <u></u>                | <u></u>                                | <u></u>   |
| Increase/(decrease)  | <u></u>                |  | <u></u>   |
| Balance at close of the month                                | <u></u>                | <u></u>                                | <u></u>   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | N/A                         | Description :                              | N/A  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | N/A                               | Description :                              | N/A  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$900,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>5,223,074,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>5,223,074,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme   | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| (20/01/2010)   |                           |           |                            |        |  |   |
| Ordinary shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>NIL</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | <u>NIL</u>                 |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1. N/A   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| 2. N/A   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| 3. N/A   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| 4. N/A   |                                 |   |                                  |   |  |   |
| (   /   /   )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |   |
| Total B.   |                                 |   |                                  |   |  |   |
| (Ordinary shares) N/A                                    |                                 |   |                                  |   |  |   |
| (Preference shares) N/A                                  |                                 |   |                                  |   |  |   |
| (Other class) N/A  |                                 |   |                                  |   |  |   |

| Convertible (i.e. Convertible into Shares of the issuer which are to be Listed) |   |                                    |                            |                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------------------------------|----------------------------|------------------------------|--|---|
| Class and description   | Currency of amount outstanding                                  | Amount at close of preceding month | Converted during the month | Amount at close of the month |  |   |
| 1. 3% Convertible Bonds due on 13 October 2015                                  | HK\$  | HK\$16,300,000.00                  | Nil                        | HK\$16,300,000.00            | Nil  | 4,289,473   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
| Stock code (if listed)  | Listed on Singapore Stock Exchange under ISIN Code XS0541668348 |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   | Ordinary Shares   |                                    |                            |                              |  |   |
| Subscription price  | HK\$3.80  |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy)                                  | (Subject to adjustment)   |                                    |                            |                              |  |   |
|   | (30/04/2010)  |                                    |                            |                              |  |   |
| 2. N/A  |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
| Stock code (if listed)  |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |   |                                    |                            |                              |  |   |
| Subscription price  |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                  |   | ( / / )                            |                            |                              |  |   |
| 3. N/A  |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
| Stock code (if listed)  |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |   |                                    |                            |                              |  |   |
| Subscription price  |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                  |   | ( / / )                            |                            |                              |  |   |
| 4. N/A  |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
|   |   |                                    |                            |                              |  |   |
| Stock code (if listed)  |   |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)   |   |                                    |                            |                              |  |   |
| Subscription price  |   |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                                  |   | ( / / )                            |                            |                              |  |   |
|   |   |                                    | Total C. (Ordinary shares) | NIL                          |  |   |
|   |   |                                    | (Preference shares)        | N/A                          |  |   |
|   |   |                                    | (Other class)              | N/A                          |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |            |                   |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------|-------------------|---|--|---|
| Type of Issue                           |            |                   |   |  |   |
| 1. Rights issue                         | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer                           | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing                              | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue                          |            |                   | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

## For Main Board and GEM listed issuers

|               |                         |            |                   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto  | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |            |
|---------------|-------------------------|------------|-------------------|---|---|------------|
| Type of Issue |                         |            |                   |   |   |            |
| 5.            | Scrip dividend          | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | N/A<br>N/A |
| 6.            | Repurchase of<br>shares |            |                   | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy)        | ( / / )<br>( / / )  | N/A<br>N/A |
| 7.            | Redemption of<br>shares |            |                   | Class of shares repurchased <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )  | N/A<br>N/A |
| 8.            | Consideration<br>issue  | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | N/A<br>N/A |



For Main Board and GEM listed issuers

|                            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| Type of Issue              |   |  |   |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       | _____  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                            |   | N/A  | N/A   |
| 10. Other (Please specify) | Class of shares issuable (Note 1)       | _____  |   |
|                            | At price : State currency _____         | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            |   | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                            |   | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares)  | N/A   |
|                            |   | (Preference shares)  | N/A   |
|                            |   | (Other class)  | N/A   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*