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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

**GRANT OF WAIVERS UNDER RULES 14.41 (a) AND 14.62
OF THE LISTING RULES**

Reference is made to the announcements of the Company dated 28 July 2014 and 24 July 2014 (the “**Announcements**”) in relation to the Transaction. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As stated in the Announcements, the Company would apply to the Stock Exchange for waivers from strict compliance with Rules 14.41 (a) and 14.62 of the Listing Rules as additional time is required for the preparation of the final valuation and the information in relation to profit forecast under Rule 14.62 of the Listing Rules, and financial information to be included in the circular. Such applications had been made and the Stock Exchange had granted waivers from strict compliance with Rules 14.41 (a) and 14.62 to the Company on 4 August 2014 and 11 August 2014, respectively.

The Company expects to despatch the circular containing, among other things, information relating to the Transaction and information required to be disclosed pursuant to Rule 14.62, on or before 30 November 2014. The Stock Exchange may change the waiver if the Company’s situation changes.

Further announcements shall be made if the despatch of the circular is subject to any further delay beyond 30 November 2014.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 14 August 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.