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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

**ANNOUNCEMENT RELEASED ON OTHER
OVERSEAS REGULATORY MARKETS**

This is an announcement made pursuant to the requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The original Chinese text of the following announcement is released by Maoye Logistics Corporation Ltd., an A-share subsidiary of Maoye International Holdings Limited listed on the Shenzhen Stock Exchange on 29 October 2014 within the PRC.

By Order of the Board

Maoye International Holdings Limited

Mr. Huang Mao Ru

Chairman

29 October 2014, Hong Kong

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.

Short Stock Name: Maoye Logistics Stock Code: 000889 Announcement No.: 2014-66

**ANNOUNCEMENT OF
MAOYE LOGISTICS CORPORATION LTD.
ON SUSPENSION OF TRADING FOR THE EXAMINATION OF MATERIAL
ASSET REORGANIZATION BY THE CSRC**

The Company and all members of the board of directors warrant the truthfulness, accuracy and completeness of the information disclosed herein and that there is no false record, misleading statement or any omission of significant matters.

Maoye Logistics Corporation Ltd. (the “Company”) received a notice on 28 October 2014 from the CSRC that it will convene a working meeting of the Merger, Acquisition and Reorganization Examination Committee (the “Committee”) to examine and verify the issues related to significant asset reorganization of the Company recently. Pursuant to the requirements of the Administrative Measures for the Material Asset Reorganizations of Listed Companies promulgated by the CSRC, trading of the Company's shares (abbreviated short name is Maoye Logistics and stock code is 000889) will be suspended from the opening of the market on 29 October 2014. The shares of the Company will be resumed for trading after it receives and announces the examination result made by the Committee.

The board of directors of
Maoye Logistics Corporation Ltd.
29 October 2014