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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

**ANNOUNCEMENT RELEASED ON OTHER
OVERSEAS REGULATORY MARKETS**

This is an announcement made pursuant to the requirement under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The original Chinese text of the following announcement is released by Maoye Logistics Corporation Ltd., an A-share subsidiary of Maoye International Holdings Limited listed on the Shenzhen Stock Exchange on 4 November 2014 within the PRC.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

4 November 2014, Hong Kong

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.

**ANNOUNCEMENT OF
MAOYE LOGISTICS CORPORATION LTD.
ON APPROVAL OF THE CSRC FOR THE MATERIAL ASSET
REORGANIZATION AND RESUMPTION OF TRADING**

The Company and all members of the board of directors warrant the truthfulness, accuracy and completeness of the information disclosed herein and that there is no false record, misleading statement or any omission of significant matters.

Maoye Logistics Corporation Ltd. (the “**Company**”) received a notice on 4 November 2014 from the China Securities Regulatory Commission (“**CSRC**”) that after the review conducted in the 60th working meeting of the Merger, Acquisition and Reorganization Examination Committee subordinated by CSRC (the “**Committee**”) in 2014, the administrative permission application in relation to the material asset reorganization (i.e. the acquisition of assets for cash consideration and share issuance; and the raising of funds from a certain party) of the Company has been approved unconditionally.

The Company has not yet received any relevant approval documents from CSRC and will make relevant disclosures upon receipt of any such approval documents pursuant to applicable regulations. Investors are advised to pay attention to investment risk.

The board of directors of
Maoye Logistics Corporation Ltd.
5 November 2014