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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

**MAJOR TRANSACTION
GRANT OF WAIVERS UNDER RULES 14.41(a) AND 14.62
OF THE LISTING RULES**

Reference is made to the announcements of the Company dated 17 December 2014, 27 November 2014, 14 August 2014, 28 July 2014 and 24 July 2014 in relation to the Transaction and 29 December 2014 regarding the further delay in despatch of the Circular (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As disclosed in the announcement dated 29 December 2014, as additional time is required to finalise the information to be included in the Circular, it is expected that the despatch of the Circular in relation to the Transaction will be postponed to a date falling on or before 9 January 2015. The Company has accordingly applied for waivers from Rule 14.41(a) and Rule 14.62 of the Listing Rules to further postpone the despatch of the Circular to a date falling on or before 9 January 2015 (the “**Waivers**”).

The Board is pleased to announce that the Stock Exchange has granted the Waivers to the Company. The Stock Exchange may change the Waivers if the Company’s situation changes.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 30 December 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.