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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 14 June 2015, 7 July 2015 and 18 September 2015 (the “**Announcements**”). Terms used herein shall have the same meaning as in the Announcements unless otherwise defined herein.

As stated in the announcement dated 18 September 2015, as time is required to finalise the circular, in particular the finalisation of the valuation report and associated profit forecast, the Company applied for and the Stock Exchange granted the Rule 14A.46(2) Waiver, on the condition that the Company will despatch the Circular on or before 15 October 2015.

As additional time is required to finalise the contents of the circular, the Company has further applied to the Stock Exchange for and on 14 October 2015, the Stock Exchange further agreed to, waive the timing requirement under Rule 14A.46(2) if the Company will dispatch the circular on or before 31 October 2015. The Stock Exchange may withdraw or change the terms of the waiver if the Company’s situation changes.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 15 October 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.