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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

**GRANT OF WAIVER
UNDER RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcement of the Company dated 16 October 2015 (the “**Announcement**”) in relation to the proposed Acquisitions of 100% of the equity interests in Chengdu Renhe Chuntian and Qingyang Renhe Chuntian, respectively, by Chengshang Holding, a wholly-owned subsidiary of Chengshang, which is in turn a subsidiary of the Company and a joint stock limited company established in the PRC and listed on the Shanghai Stock Exchange (stock code: 600828). Unless otherwise stated, terms defined in the Announcement have the same meanings when used in this announcement.

As stated in the Announcement, in order to allow sufficient time to prepare the financial and other information to be included in the circular, the Company would apply to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”), which requires the circular to be despatched to the Shareholders within 15 business days after the publication of the Announcement. Such application had been made and the Board is pleased to announce that on 26 October 2015, the Stock Exchange had agreed to grant the Waiver if the Company will dispatch the circular in respect of the Acquisitions by 4 December 2015.

The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes.

Shareholders and potential investors of the Company should be aware that the completion of the Acquisitions are subject to satisfaction (or, if applicable, waiver) of certain conditions and consequently the Acquisitions may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 27 October 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.