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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

ANNOUNCEMENT

**HIGHLIGHTS OF THIRD QUARTER RESULTS OF
MAOYE SHANGSHA FOR THE NINE MONTHS ENDED
30 SEPTEMBER 2015**

This is an announcement made pursuant to the Inside Information provisions under part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 11 September 2015, 6 September 2015, 9 June 2015, 3 June 2015, 16 April 2015, 8 April 2015, 19 March 2015, 15 March 2015, 21 January 2015, 14 January 2015, 8 July 2014, 27 June 2014, 10 June 2014, 29 May 2014, 24 February 2014 and 18 February 2014 in relation to the issue of the short-term financing notes, super short-term financing notes and medium-term financing notes by Shenzhen Maoye Trade Building Co., Ltd. (“**Maoye Shangsha**”), a wholly-owned subsidiary of the Company (the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements.

As required by the relevant regulations of the People’s Bank of China and the National Association of Financial Market Institutional Investors, the financial information of Maoye Shangsha and its subsidiaries (the “**Maoye Shangsha Group**”) for the nine months ended 30 September 2015 will be published on www.chinamoney.com.cn and www.shclearing.com before 31 October 2015.

Set out below is an extract of the key unaudited financial information of the Maoye Shangsha Group and Maoye Shangsha for the nine months ended 30 September 2015.

I. Extract of key unaudited consolidated financial information of the Maoye Shangsha Group

	Renminbi
Balance Sheet (consolidated)	
Current assets	11,203,392,862.29
Non-current assets	13,847,559,917.96
Total assets	25,050,952,780.25
Current liabilities	12,247,209,934.58
Non-current liabilities	5,279,191,343.70
Total liabilities	17,526,401,278.28
Total equity attributable to owners of the parent	6,309,260,524.48
Total equity	7,524,551,501.97
Total liabilities and equity	25,050,952,780.25
Income Statement (consolidated)	
Operating revenue*	2,166,639,815.69
Operating profit	423,690,663.75
Total profit	417,898,225.19
Net profit	310,315,137.85
Net profit attributable to owners of the parent	300,063,382.86
Cash Flow Statement (consolidated)	
Net cash flows from operating activities	389,478,217.44
Net cash flows from investment activities	-1,319,459,674.75
Net cash flows from financing activities	1,564,001,616.25
Cash and cash equivalents as at 30 September 2015	1,245,905,441.17
Cash and cash equivalents as at 1 January 2015	611,885,282.23

* Operating revenue represents the sum of commission from concessionaire sales and revenue from direct sales.

II. Extract of key unaudited financial information of Maoye Shangsha

	Renminbi
Balance Sheet	
Current assets	10,467,661,149.55
Non-current assets	2,708,011,073.35
Total assets	13,175,672,222.90
Current liabilities	5,457,659,782.83
Non-current liabilities	3,632,265,517.78
Total liabilities	9,089,925,300.61
Total equity	4,085,746,922.29
Total liabilities and equity	13,175,672,222.90
Income Statement	
Operating revenue*	128,410,968.16
Operating profit	197,304,835.37
Total profit	197,523,789.01
Net profit	144,496,157.49
Cash Flow Statement	
Net cash flows from operating activities	225,456,522.91
Net cash flows from investment activities	-934,433,046.79
Net cash flows from financing activities	1,128,056,407.70
Cash and cash equivalents as at 30 September 2015	590,874,195.48
Cash and cash equivalents as at 1 January 2015	171,794,311.66

* Operating revenue represents the sum of commission from concessionaire sales and revenue from direct sales.

The above financial information is only based on the unaudited management accounts of Maoye Shangsha prepared in accordance with the prevailing generally accepted accounting principles in the PRC, which has not been confirmed nor reviewed by the auditors of Maoye Shangsha and the Company.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 30 October 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.