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## **Maoye International Holdings Limited**

**茂業國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 848)**

### **GRANT OF WAIVERS**

#### **UNDER RULES 14.41(a) AND 14.62 OF THE LISTING RULES**

Reference is made to the announcements of the Company dated 16 October 2015, 27 October 2015 and 29 October 2015 (the “**Announcements**”) in relation to the proposed Acquisitions of 100% of the equity interests in Chengdu Renhe Chuntian and Qingyang Renhe Chuntian, respectively, by Chengshang Holding, a wholly-owned subsidiary of Chengshang, which is in turn a subsidiary of the Company and a joint stock limited company established in the PRC and listed on the Shanghai Stock Exchange (stock code: 600828). Unless otherwise stated, terms defined in the Announcements have the same meanings when used in this announcement.

As stated in the announcements of the Company dated 27 October 2015 and 29 October 2015, the Company applied for and the Stock Exchange granted the waivers from strict compliance with Rule 14.41(a) and Rule 14.62, respectively of the Listing Rules on the conditions that the Company will submit the required information under Rule 14.62 to the Stock Exchange by 30 November 2015 and the Company will despatch the circular in respect of the Acquisitions by 4 December 2015.

As additional time is required to finalise the formal valuation report of Chengdu Renhe Chuntian and Qingyang Renhe Chuntian and associated profit forecast, which are to be included in the circular, the Company has further applied to the Stock Exchange for waivers from strict compliance with the timing requirements under Rule 14.41(a) and Rule 14.62 of the Listing Rules (the “**Waivers**”) and the Stock Exchange agreed to grant the waiver (i) from strict compliance with Rule 14.62 on 26 November 2015 if the Company will submit the required information under Rule 14.62 by 10 December 2015 and (ii) from strict compliance with Rule 14.41(a) on 27 November 2015 if the Company will despatch the circular in respect of the Acquisitions by 31 December 2015.

The Stock Exchange may withdraw or change the terms of the Waivers if the Company's situation changes.

**Shareholders and potential investors of the Company should be aware that the completion of the Acquisitions are subject to satisfaction (or, if applicable, waiver) of certain conditions and consequently the Acquisitions may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Maoye International Holdings Limited**  
**Mr. Huang Mao Ru**  
*Chairman*

Hong Kong, 27 November 2015

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.*