

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited						
-	Maoye Ii 04/01/20	nternationa 116	l Holdings	s Limited		
I. Movements in Authorised Sha	are Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>848</u>	_Descrip	tion:	MAOYE	INT'L		
		No. of or	•	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	9,000,00	00,000	HK\$0.10	HK\$900,000,000.00	
Increase/(decrease)		Ni	1		Nil	
Balance at close of the month		9,000,00	00,000	HK\$0.10	HK\$900,000,000.00	
(2) Stock code : N/A	_Descrip	tion:		N/A	Α	
		No. of or		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

31/12/2015

2. Preference Shares			
Stock code : N/A	Description :	N/A	Λ
	No. of preferenc shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)		<u> </u>	
Balance at close of the month	-		
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital a currency):	at the end of the month (Stat	е НК\$90	0,000,000.00

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,141,635,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,141,635,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

Particulars of share

(*Note 1*)

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Nil Nil 1. Share Option Nil Nil Nil Nil Scheme (20/01/2010) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares

> Total A. (Ordinary shares) NIL (Preference shares)

> > NIL

N/A

(Other class) $\overline{N/A}$

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	the month		
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 		_	-	_	
Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				<u> </u>		
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	<u>(/ /)</u>)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					-	_
(if applicable) (dd/mm/yyyy)	(/ /))		(Ordinary shares) N/ (Preference shares) N/ (Other class) N/	A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)		
shares (Note 1)		
2. N/A (//)		
shares (Note 1)		
3. <u>N/A</u>		
	1	
shares (Note 1)	1	
Shares (11010-1)	<u> </u>	· · ·
Total D. (Ordinary shares)	N/A	
	N/A	•
(Preference shares)		
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd illin yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/Illill/yyyy)			N/A	N/A
			Class of shares issuable_				
			(Note 1)			_	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd illin jjjj)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd Illin yyyy)			N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· 3333/			N/A	N/A

			For N	Main Board	d and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
			Class of shares issuable — (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
					N/A	N/A
			Class of shares issuable — (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
			(Prefer	inary share rence share (Other clas	es) N/A	
То	otal increase / (decr	rease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(:	l) NIL	
				(2	2) N/A	
To	otal increase / (decr	rease) in preference shares du	uring the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.