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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

ISSUE OF CORPORATE BONDS BY MAOYE SHANGSHA IN THE PRC

This is an announcement made pursuant to the Inside Information provision under Part XIVA of the Securities and Futures Ordinance (Cap 571) and Rule 13.09 of the Listing Rules.

Reference is made to the announcements of the Company dated 31 December 2015, 31 August 2015, in relation to the proposed issue of the Bonds by Shenzhen Maoye Trade Building Co., Ltd. (深圳茂業商廈有限公司) (“**Maoye Shangsha**”) in the PRC (the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that on 7 January 2016, Maoye Shangsha completed the issue of (i) the first tranche of the Bonds with a principal amount of RMB1,100 million and with a term of 3 years (the “**First Tranche Bonds**”); and (ii) the second tranche of the Bonds with a principal amount of RMB1,700 million and with a term of 5 years (the “**Second Tranche Bonds**”), both in the PRC. The interest rate for the First Tranche Bonds and the Second Tranche Bonds is 4.0% and 4.5% per annum, respectively.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 7 January 2016

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.