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## **Maoye International Holdings Limited**

**茂業國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 848)**

### **ANNOUNCEMENT**

#### **PROVISION OF LOAN TO MAOYE SHANGSHA**

This is an announcement made pursuant to the Inside Information provision under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong (the “**Listing Rules**”).

On 19 April 2016, Shenzhen Maoye (Group) Co., Ltd.\* (深圳茂業(集團)股份有限公司) (“**Maoye Group**”) entered into a loan agreement with Shenzhen Maoye Trade Building Co., Ltd.\* (深圳茂業商廈有限公司) (“**Maoye Shangsha**”), whereby Maoye Group has agreed to provide a term loan of RMB300 million with an interest rate at 4.79% per annum to Maoye Shangsha for a term of 1 year (the “**Loan**”). The principal amount of the Loan shall be due on 18 April 2017 and interest payable under the Loan shall be due on the 20th day of each month during the Loan period. The Loan will be used by Maoye Shangsha for the early repayment of existing bank debt, including existing mortgages over real properties.

Maoye Group is an indirect subsidiary of Mr. Huang Mao Ru, the controlling shareholder and director of Maoye International Holdings Limited (the “**Company**”), and is therefore a connected person of the Company under the Listing Rules. Maoye Shangsha is a wholly-owned subsidiary of the Company incorporated in the PRC.

According to Rule 14A.90 of the Listing Rules, as the Loan is conducted on normal commercial terms and is not secured by the assets of the listed issuer’s group, it is exempt from reporting, announcement and shareholder’s approval requirements.

**Shareholders and potential investor are advised to exercise caution when dealing in the securities of the Company.**

*\*for identification purpose only*

By Order of the Board  
**Maoye International Holdings Limited**  
**Mr. Huang Mao Ru**  
*Chairman*

Hong Kong, 19 April 2016

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.*