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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 848)

**ANNOUNCEMENT
PROVISION OF LOAN TO MAOYE SHANGSHA**

This is an announcement made by Maoye International Holdings Limited (the “**Company**”) pursuant to the Inside Information provision under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 31 May 2016, Shenzhen Maoye (Group) Co., Ltd.* (深圳茂業(集團)股份有限公司) (“**Maoye Group**”) entered into a loan agreement with Shenzhen Maoye Trade Building Co., Ltd.* (深圳茂業商廈有限公司) (“**Maoye Shangsha**”), pursuant to which Maoye Group has agreed to provide a term loan to Maoye Shangsha in the sum of RMB350 million with an interest rate at 4.79% per annum for a term of one year commencing from 31 May 2016 (the “**Loan**”). The principal amount of the Loan shall be due on 30 May 2017 and interest payable under the Loan shall be due on the 20th day of each calendar month during the term of the Loan. The Loan will be used for Maoye Shangsha and its subsidiaries’ general working capital.

Maoye Group is an indirect subsidiary of Mr. Huang Mao Ru, the controlling shareholder and director of the Company, and is therefore a connected person of the Company under the Listing Rules. Maoye Shangsha is a wholly-owned subsidiary of the Company incorporated in the People's Republic of China.

According to Rule 14A.90 of the Listing Rules, as the Loan is conducted on normal commercial terms and is not secured by the assets of the listed issuer’s group, the Loan is exempt from reporting, announcement and shareholder’s approval requirements.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

** for identification purpose only*

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 31 May 2016

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.