

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Maoye International Holdings Limited**

**茂業國際控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 848)**

## **PROVISION OF LOAN TO MAOYE SHANGSHA**

This is an announcement made by Maoye International Holdings Limited (the “**Company**”) pursuant to the Inside Information provision under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 29 November 2016, Shenzhen Maoye (Group) Co., Ltd.\* (深圳茂業(集團)股份有限公司) (“**Maoye Group**”) entered into a loan agreement with Shenzhen Maoye Trade Building Co., Ltd.\* (深圳茂業商廈有限公司) (“**Maoye Shangsha**”), pursuant to which Maoye Group has agreed to provide a revolving loan to Maoye Shangsha in an aggregate amount of RMB800 million with an interest rate at 4.79% per annum for a term of one year commencing from 29 November 2016. Maoye Shangsha may draw loan in one or multiple tranches to use for it and its subsidiaries’ working capital and any repaid principal amounts of the loan will refresh the loan amount available for drawing within the term of the loan agreement.

Maoye Group is an indirect subsidiary of Mr. Huang Mao Ru, the controlling shareholder and director of the Company, and is therefore a connected person of the Company under the Listing Rules. Maoye Shangsha is a wholly-owned subsidiary of the Company incorporated in the People's Republic of China.

According to Rule 14A.90 of the Listing Rules, as the Loan is conducted on normal commercial terms and is not secured by the assets of the listed issuer’s group, the Loan is exempt from reporting, announcement and shareholder’s approval requirements.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

*\* for identification purpose only*

By Order of the Board  
**Maoye International Holdings Limited**  
**Mr. Huang Mao Ru**  
*Chairman*

Hong Kong, 29 November 2016

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Mr. Liu Bo and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.*