

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Maoye International Holdings Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>848</u> Descrip	tion : <u>MAOYE</u>	INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	HK\$0.10	HK\$900,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,000,000,000	HK\$0.10	<u>HK\$900,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	tion :	N/	A
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	N/A	Description :	ption : N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	oonth		
Increase/(decrease))		_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	N/A Description :		A
		No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$900,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,140,326,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	5,140,326,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(20/01/2010)						
Ordinary shares						
(Note 1)						
(11010-17)						
2. N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)				·		
(Total A. (Ord	inary shares)	NIL	
				rence shares)		
				(Other class)		
	·	с ·		(Other class)		
Total funds raised du		1 from exercise				
options (State curren	cy)		NIL			
1						

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	-				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_				
	_ 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
AGM approval date						
(if applicable)		``				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.10/A						
					<u>-</u>	
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(uu/mm/yyyy)		/	Total C.	(Ordinary shares) N/	A	
				(Preference shares) $\overline{N/N}$	А	-
				(Other class) <u>N/</u>	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>	_	
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	<u> </u>			
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable _ (<i>Note 1</i>)			_	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

lividend At prio	rice : State currency –	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
	nre ·	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date :	(/ /)	<u>N/A</u>	<u>N/A</u>
	currency -	EGM approval date: (dd/mm/yyyy) Class of shares repurchased (<i>Note 1</i>) Cancellation date :			<u>N/A</u>	<u>N/A</u>
chase of		Class of shares repurchased (<i>Note 1</i>) Cancellation date :	(/ /)	<u>N/A</u>	N/A
chase of		repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
chase of		Cancellation date :	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
ption of		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)		_		
leration At price	rice : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
le	eration At p	At price ·	(<i>Note 1</i>) eration At price : State Issue and allotment date : (dd/mm/yyyy) EGM approval date:	eration At price : State Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /	eration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	eration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share reference share (Other class	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A	
Submitted by: Liu Bo	
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	
Notes :	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.