

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 30/06/2018 | | |
|---------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an | d Clearing | g Limited | | |
| | | | | |
| Name of Issuer | Maoye Ir | nternational Holding | s Limited | |
| Date Submitted | 03/07/20 | 18 | | |
| I. Movements in Authorised Sl | nare Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>848</u> | Descrip | tion: MAOYE | INT'L | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | 9,000,000,000 | HK\$0.10 | HK\$900,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 9,000,000,000 | HK\$0.10 | HK\$900,000,000.00 |
| (2) Stock code : N/A | Descrip | tion : | N/. | Α |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code: N/A | Description : | N/A | Λ |
|----------------------------------|-------------------------------|-------------------------------------|---|
| | No. of preference shares | Par value ee (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A | Description : | N/A | Δ |
| | No. of other classes of share | Par value (State s currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth | | |
| Y //1 | | <u> </u> | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 5,140,326,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A |
| Balance at close of the month | 5,140,326,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|---------------------------|----------------------|---------------|----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | Movement during the month | | | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | 1,10 , 01110110 0011 | ing the month | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | Nil | Nil | Nil | Nil | Nil | Nil |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (20/01/2010) | | | | | | |
| Ordinary shares | | | | | | |
| $\frac{\text{(Note 1)}}{\text{(Note 1)}}$ | | - | - | · ·——— | | - |
| (Ivole 1) | | | | | | |
| 2. N/A | | | | | | |
| 2. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| (1,000 1) | | | | | | |
| 3. N/A | | | | | | |
| J. 11/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ord | linary shares) | NIL | |
| | | | (Prefe | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised dur | ing the month | from evercise | of | | | |
| options (State currence | | i iioiii eacicise (| NIL | | | |
| options (State current | (3) | | INIL | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|----------------------|---|---|--|
| Class and description | outstanding | month | month | the month | | |
| 1. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | - |
| Subscription price AGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 2. N/A | |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | _ |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) |) | | | | |
| Stock code (if listed) Class of shares | | | | | - | _ |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / · · · · · · · · · · · · · · · · · |) | | | | |
| Stock code (if listed) Class of shares | | | | | - | _ |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/illii/yyyy) | (/ / , | <u>, </u> | | (Ordinary shares) N/(Preference shares) N/(Other class) N/(Other class) | A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particu | alars including EGM approval date (dd/mm/yyyy), e, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| | (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | | |
| | (/ /) shares (Note 1) | | |
| 3. <u>N/A</u> | | | |
| | (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) (Other class) | N/A N/A | |

| Ot | her Movements in | n Issued Share Capital | | | | | |
|----|------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/llill/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · 33337 | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | _ | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | IV/A | IVA |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | | N/A | N/A |

| Teorganisation Cate (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A | No. of new hares of issuer issued during the month ursuant thereto the man the man thereto as at close of the month | | | Type of Issue | |
|--|---|------------------|---------------------------------|---------------|-----|
| Teorganisation Cate (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A | | | | | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) | | (/ /) | | | 9. |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N | | (/ /) | | | |
| 10. Other (Please specify) At price: State currency State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N | N/A N/A | | | | |
| (Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A | | · | | | |
| (dd/mm/yyyy) N/A N | | (/ /) | | | 10. |
| | N/A N/A | (/ /) | EGM approval date: (dd/mm/yyyy) | | |
| Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | N/A | reference shares | Total E. (Pr | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Remarks (if any): |
|--|
| N/A |
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| |
| |
| |
| Submitted by: Liu Bo |
| Title: Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes : |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.