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**MAOYE INTERNATIONAL HOLDINGS LIMITED**

**茂業國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 848)**

**INSIDE INFORMATION  
IN RELATION TO THE LETTER OF NO OBJECTION FOR ISSUE  
OF EXCHANGEABLE BONDS BY MAOYE SHANGSHA FROM  
SHANGHAI STOCK EXCHANGE**

This announcement is made by Maoye International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 26 March 2018 and 16 April 2018 in relation to the Issue of the Exchangeable Bonds by Maoye Shangsha and the Underwriting Agreement. Unless otherwise indicated, the capitalised terms used in this announcement shall have the same meaning as those defined in the above announcements.

The Board is pleased to announce that on 18 July 2018, the Company received the letter of no objection for issue of Exchangeable Bonds to Qualified Investors by Maoye Shangsha from Shanghai Stock Exchange.

*The Proposed Issue of Exchangeable Bonds is subject to a number of conditions and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.*

*Further announcement(s) will be made by the Company in accordance with the Listing Rules in relation to the issue of the Exchangeable Bonds as and when necessary.*

By order of the Board  
**Maoye International Holdings Limited**  
**Mr. Huang Mao Ru**  
*Chairman*

Hong Kong, 18 July 2018

*As at the date of this announcement, the board comprises three executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi and Mr. Liu Bo; one non-executive director, namely Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.*