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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

(the “Company”)

US\$150,000,000 13.25% Senior Notes due 2020

(Note Stock Code: 5183)

unconditionally and irrevocably guaranteed by

Maoye Department Store Holdings Limited

(incorporated with limited liability in British Virgin Islands)

Maoye Department Stores (China) Limited

(incorporated with limited liability in Hong Kong)

Dahua Investment (China) Limited

(incorporated with limited liability in Hong Kong)

(the “Guarantors”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Deutsche Bank

Guotai Junan International

UBS

Joint Bookrunners

DBS Bank Ltd.

Guosen Securities (HK)

CMB International

AMTD

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$150,000,000 13.25% Senior Notes due 2020 (the “**Notes**”) issued by the Company (guaranteed by the Guarantors) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 19 September 2018. Such listing and permission to deal in the Notes are expected to become effective on 28 September 2018.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 27 September 2018

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi and Mr. Liu Bo; one non-executive director, namely, Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.