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MAOYE INTERNATIONAL HOLDINGS LIMITED

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

VOLUNTARY ANNOUNCEMENT

**MATURITY AND REDEMPTION
OF US\$300,000,000 7% SENIOR NOTES DUE 2018
(Stock Code: 5298)**

Reference is made to the announcement of Maoye International Holdings Limited (the “**Company**”) dated 17 October 2017 in relation to the Company’s issuance of US\$300,000,000 7% senior guaranteed notes due 2018 (the “**Notes**”).

According to the terms and conditions of the Notes, the Notes shall mature on 23 October 2018 (the “**Maturity Date**”). The board of directors of the Company (the “**Board**”) announces that the Company has repurchased the Notes in a total principal amount of US\$13,450,000 via open market on 9 October 2018 and the repurchased Notes have been cancelled on 16 October 2018. The Board further announces that the Company has completed the redemption of the outstanding Notes in full in aggregate principal amount of US\$286,550,000 together with accrued interest up to the Maturity Date (the “**Redemption**”). Upon completion of the Redemption, the Company has no outstanding Notes in issue as at the date of this announcement.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited.

By order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 23 October 2018

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi and Mr. Liu Bo; one non-executive Director, namely, Mr. Wang Bin; and three independent non-executive Directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.