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Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Maoye International Holdings Limited (the “Company”) will be held at Ballroom C, 5/F, Island Shangri-La Hotel, Pacific Place, Supreme Court Road, Central, Hong Kong on Friday, 26 June 2009 at 10:00 a.m. for transacting the following ordinary business:

ORDINARY RESOLUTIONS

1. **“THAT** the Revised Cap for the transactions under the Master Leasing Agreement for 2009, as amended by the Supplemental Agreement, be and is hereby approved, ratified and confirmed;”
2. **“THAT** the transactions under the New Master Leasing Agreement for the years 2010 to 2012, together with the relevant Proposed Caps, be and are hereby approved, ratified and confirmed;”
3. **“THAT** the transactions under the Master Development Service Agreement for the year 2009 to 2011, together with the relevant Development Fees Caps, be and are hereby approved, ratified and confirmed.”

By Order of the Board
Maoye International Holding Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 9 June 2009

Notes:

- (a) Any shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company. A shareholder who is the holder of two or more shares of the Company may appoint more than one proxy to represent him to attend and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.

- (b) To be effective, a form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, must be deposited at the Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof. Delivery of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the form of proxy shall be deemed to be revoked.

As at the date of this announcement, the executive Directors are Mr. HUANG Mao Ru, Mr. ZOU Mingguai, Mr. WANG Guisheng and Ms. WANG Fuqin. The non-executive Directors are Mr. ZHONG Pengyi and Mrs. HUANG Jingzhang. The independent non-executive Directors are Mr. CHOW Chan Lum, Mr. PAO Ping Wing, and Mr. LEUNG Hon Chuen.