

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Maoye International Holdings Limited

茂業國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 848)

**PROPOSED FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2011,
2012 ANNUAL GENERAL MEETING
AND CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Maoye International Holdings Limited (the “**Company**”) dated 23 February 2012 (the “**Announcement**”) in relation to, among other matters, the annual results of the Company and its subsidiaries for the year ended 31 December 2011. As set out in the Announcement, the board of directors of the Company (the “**Board**”) recommended the cash payment of a final dividend of 5.9 HK cents per share of the Company for the year ended 31 December 2011 (the “**Proposed Final Dividend**”), subject to the approval of the Company’s shareholders (the “**Shareholders**”) at the 2012 annual general meeting of the Company (the “**2012 AGM**”).

The Board is pleased to provide below further details relating to the Proposed Final Dividend and the 2012 AGM:

- (1) Subject to the Shareholders’ approval at the 2012 AGM, which is scheduled to be held on Thursday, 5 April 2012: (i) the Proposed Final Dividend will be paid out of profits and/or share premium of the Company to Shareholders whose names appear on the register of members of the Company (the “**Register of Members**”) on Monday, 16 April 2012; and (ii) it is expected that the Proposed Final Dividend will be paid on Monday, 23 April 2012.

(2) In order to determine the entitlement to the attendance and voting at the 2012 AGM and the Proposed Final Dividend, the Register of Members will be closed as follows:

(i) 2012 AGM

The Register of Members will be closed from Monday, 2 April 2012 to Thursday, 5 April 2012, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the 2012 AGM, unregistered holders of shares of the Company should ensure that all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**"), at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on Friday, 30 March 2012.

(ii) Proposed Final Dividend

The Register of Members will be closed from Friday, 13 April 2012 to Monday, 16 April 2012, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to receive the Proposed Final Dividend, unregistered holders of shares of the Company should ensure that all transfer forms accompanied by the relevant share certificates must be lodged with the Branch Share Registrar at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 12 April 2012.

By Order of the Board
Maoye International Holdings Limited
Mr. Huang Mao Ru
Chairman

Hong Kong, 2 March 2012

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Huang Mao Ru, Mr. Zhong Pengyi, Ms. Wang Fuqin and Mr. Wang Bin; and three independent non-executive directors, namely, Mr. Chow Chan Lum, Mr. Pao Ping Wing and Mr. Leung Hon Chuen.