

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Maoye International Holdings Limited
Date Submitted	07/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>848</u> Descrip	otion : <u>MAOYE</u>	INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9,000,000,000	HK\$0.10	HK\$900,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	9,000,000,000	HK\$0.10	HK\$900,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	ock code : <u>N/A</u> Descrij		N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : N/	A Description :	N	/A
		Par value of other (<i>State</i> of shares <i>currency</i>)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (*State currency*) : HK\$900,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,370,081,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,370,081,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		N 1	• .1 .1		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement dur	ing the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price				*		
HK\$2.810						
(20/01/2010)						
Ordinary shares	Nil	Nil	Nil	706,000	Nil	Nil
(Note 1)						
2. Exercise Price HK\$3.430						
(20/01/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. N/A						
shares						
(Note 1)			Total A (Ord	inom chance	NG1	
			Total A. (Ord	rence shares)		
				,		
	• .1 .1	c ·		(Other class)	IN/A	
Fotal funds raised dur		from exercise				
options (State currenc	(y)		Nil			

No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. N/A / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description 1. 3% Convertible Bonds due	Currency of Amount at close amount of preceding outstanding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
on 13 October 2015	HK\$ HK\$1,165,000,000.00	Nil	HK\$1,165,000,000.00	Nil	284,841,075 (See Remark(B))
01119 000000 2019	_				(See Kellark(D))
Stock code (if listed)	Listed on Singapore Stock Exchange under ISIN Code XS0541668348				
Class of shares issuable (Note 1)	Ordinary Shares HK\$4.09				
Subscription price	(Subject to adjustment) (See Remark(A))				
(if applicable) (dd/mm/yyyy)	(30/04/2010)				
2. N/A	_				
	-				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A	_				
	-				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)		(Ordinary shares) <u>NII</u>		
		(Preference shares) $\frac{N/A}{(Other class)}$		

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	4	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	1	
	1	
shares (Note 1)	1	
3. <u>N/A</u>		
	4	

(

Total D.

shares (Note 1)

N/A N/A

N/A

(Ordinary shares)

(Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable_(<i>Note 1</i>)			-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				1	For Main E	Board	d and GEM listed	issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u></u>	

		ł	For Main I	Board	d and GEM listed	issuers
Type of Issue					shares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			reference	share	es) N/A	
	Other	Capital reorganisation Other At price State	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Sugar State (Idd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (/// / date : (dd/mm/yyyy)) EGM approval date: (/// (dd/mm/yyyy)) (//// (dd/mm/yyyy)) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment (Please specify) At price : Currency EGM approval date: (/// (dd/mm/yyy)) EGM approval date: (/// (dd/mm/yyy)) Issue and allotment (// / (dd/mm/yyy)) (/// (dd/mm/yyy)) Total E. (Ordinary (Preference Total E. (Ordinary (Preference)) Issue (dd/mark) (Preference)	Type of Issue Class of shares issuable	No. of new shares of issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///) (Note 1) Class of shares issuable (///) Vide (//) Base and allotment (///) (///) Base and allotment (///) (///) EGM approval date: (////) (//) Other (Please specify) At price : State currency (/) Issue and allotment (///) Issue and allotment (///) (//) EGM approval date: (///) (///) EGM approval date: (///) EGM approval date: (////) EGM approval date: (///) EGM approval date: (///) K/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

(A) The subscription	price was adjusted from HK\$4.21	12 per share to HK\$4.09	per share with effect from 16
April 2012.			

(B) The adjustment to subscription price resulted in the number of new shares of Issuer which may be issued

pursuant thereto as at close of the month was adjusted from 276,590,693 shares to 284,841,075 shares accordingly.

Submitted by: Tricor Investor Services Limited

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.