

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Maoye International Holdings Limited
Date Submitted	06/11/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>848</u> Descrip	otion : <u>MAOYE</u>	INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	9,000,000,000	HK\$0.10	HK\$900,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	9,000,000,000	HK\$0.10	HK\$900,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	ription : N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth		
Increase/(decrease)			_	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : N/	A Description :	N	/A
		Par value of other (<i>State</i> of shares <i>currency</i>)	Authorised share capital (State currency)
Balance at close of preced	ing month		
Increase/(decrease)			
Balance at close of the mo	nth		

Total authorised share capital at the end of the month (*State currency*) : HK\$900,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,223,074,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	5,223,074,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(10010-1)						
3. N/A						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)		
Total funds raised du	ring the month	from exercise				
options (State current			N/A			
options (state current	- 5 /		11/11			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value	preceding month	monui	montin		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the Issuer which are t	o be Listed)			
Class and description	Currency of Amount at close amount of preceding outstanding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3% Convertible Bonds due on 13 October 2015	HK\$ HK\$1,165,000,000.00	Nil	HK\$16,300,000.00	Nil	4,179,487
01115 October 2015	_		[See Remark (A)]		
	_				
Stock code (if listed)	Listed on Singapore Stock Exchange under ISIN Code XS0541668348				
issuable (Note 1)	Ordinary Shares				
	HK\$3.90				
Subscription price	(Subject to adjustment)				
(if applicable) (dd/mm/yyyy)	(30/04/2010)				
2. N/A	(30/04/2010)				
	_				
	_				
Stock and (if listed)				·	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A					
	_				
	_				
Ctarlanda (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	_				
	_				
	_				
Stock code (if listed)				<u></u>	
Class of shares					
issuable (<i>Note 1</i>)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)		Total C.	(Ordinary shares) NI	L	
			(Preference shares) $\overline{N/}$	A	-
			(Other class) N/	A	

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	4	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	1	
	1	
shares (Note 1)	1	
3. <u>N/A</u>		
	4	

(

Total D.

shares (Note 1)

N/A N/A

N/A

(Ordinary shares)

(Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable_(<i>Note 1</i>)			-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				1	For Main E	Board	d and GEM listed	issuers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u></u>	

		I	<u>For Mai</u> n I	<u>Boar</u>		issuers
Type of Issue					shares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
10. Other (Please specify) At	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			reference	share	es) N/A	
	Other	Capital reorganisation	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (////////////////////////////////////	Type of Issue Class of shares issuable	$\frac{\text{System}}{\text{Type of Issue}}$ $\frac{\text{Class of shares issuable}}{(Note 1)} = \frac{(///)}{(Note 1)}$ $\frac{\text{Class of shares issuable}}{(Mote 1)} = \frac{(///)}{(Mote 1)}$ $\frac{\text{EGM approval date:}}{(Mote 1)} = \frac{(///)}{(Mote 1)}$ $\frac{\text{N/A}}{(Mote 1)}$ $\frac{\text{Class of shares issuable}}{(Note 1)} = \frac{(///)}{(Mote 1)}$ $\frac{\text{Class of shares issuable}}{(Mote 1)} = \frac{(///)}{(Mote 1)}$ $\frac{\text{Class of shares issuable}}{(Mote 1)} = \frac{(///)}{(Mote 1)}$ $\frac{\text{Class of shares issuable}}{(Mote 1)} = \frac{(///)}{(Mote 1)}$ $\frac{\text{EGM approval date:}}{(Mote 1)} = \frac{(///)}{(Mote 1)}$ $\frac{(///)}{(Mote 1)} = \frac{(//)}{(Mote 1)}$ $\frac{\text{EGM approval date:}}{(Mote 1)} = \frac{(///)}{(Mote 1)}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

(A) Convertible Bonds for an aggregate	amount of HK\$1,148,700,000.00 were redeemed by the Company on
11 October 2013.	

Submitted by: Tricor Investor Services Limited				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				
(Director, Secretary of other dury authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.