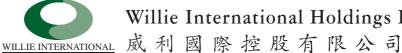
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Willie International Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

REVISED EXPECTED TIMETABLE ON PROPOSED SHARE SUBDIVISION

The Circular will be despatched to the Shareholders on or around 21 February 2014, earlier than the expected date previously announced. The expected timetable for the implementation of the Share Subdivision has been revised as set out in this announcement.

Reference is made to the announcement of the Company dated 7 February 2014 (the "Announcement") in relation to the proposed Share Subdivision and the expected timetable for the implementation of the Share Subdivision. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The circular (the "Circular") containing further details of the Share Subdivision, the trading arrangements in respect of the Subdivided Shares, the arrangement and procedure for the free exchange of share certificates together with a notice of the EGM will be despatched to the Shareholders on or around 21 February 2014, earlier than the expected date (28 February 2014) previously mentioned in the Announcement due to early completion of the preparation work for the Circular. The expected timetable for the implementation of the Share Subdivision has been revised as set out in this announcement.

REVISED EXPECTED TIMEABLE

The expected timetable relating to the Share Subdivision has been revised as follows:-

2014 (Hong Kong time)

Despatch of the Circular (including the notice of the EGM) and proxy form for the EGM On or around Friday, 21 February
Latest time for lodging the proxy form for the EGM (not less than 48 hours prior to time of the EGM)
Expected date and time of the EGM 4:30 p.m., Wednesday, 12 March
Publication of poll results of the EGM Wednesday, 12 March
The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision as set out in the section headed "Conditions of the Share Subdivision" in the Announcement.
2014
(Hong Kong time)
Effective date of the Share Subdivision Thursday, 13 March
Dealing in Subdivided Shares commences 9:00 a.m., Thursday, 13 March
Original counter for trading in Shares (in board lots of 10,000 Shares) closes 9:00 a.m., Thursday, 13 March
Temporary counter for trading in Subdivided Shares in board lots of 50,000 Subdivided Shares (in form of existing share certificates in blue colour) opens
First day for free exchange of existing share certificates for new share certificates for Subdivided Shares
certificates for Subdivided Shares Indisday, 15 March

Original counter for trading in Subdivided Shares (in board lots of 10,000 Subdivided Shares) re-opens 9:00 a.m., Thursday, 27 March
Parallel trading in Shares and Subdivided Shares (in form of existing share certificates in blue colour and new share certificates in red colour) begins 9:00 a.m., Thursday, 27 March
Temporary counter for trading in Subdivided Shares in board lots of 50,000 Subdivided Shares (in form of existing share certificates in blue colour) closes
Parallel trading in Shares and Subdivided Shares (in form of existing share certificates in blue colour and new share certificates in red colour) ends
Last day for free exchange of existing share certificates for new share certificates for Subdivided Shares (Note)

Note: Upon the Share Subdivision becoming effective, the Shareholders may, during the period from 13 March 2014 to 22 April 2014 (both dates inclusive), submit their existing certificates for the Shares to the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in exchange for the new share certificates for the Subdivided Shares free of charge. Thereafter, existing certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each certificate issued or cancelled, whichever is higher. Existing certificates for the Shares will continue to be good evidence of legal title and may be exchanged for certificates for Subdivided Shares at any time at the expense of the Shareholders.

Further announcement will be made by the Company for changes, if any, in the revised expected timetable for implementation of the Share Subdivision and the associated trading arrangements as aforesaid.

By order of the Board Willie International Holdings Limited Dr. Chuang Yueheng, Henry

Chairman

Hong Kong, 17 February 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Dr. Chuang Yueheng, Henry

Mr. Wong Ying Seung, Asiong

Mr. Cheung Wing Ping

Ms. Cheung Ka Yee

Mr. Man Wai Chuen

Independent Non-executive Directors:

Mr. Wen Louis

Mr. Yau Yan Ming, Raymond

Mr. Frank H. Miu

Dr. Antonio Maria Santos