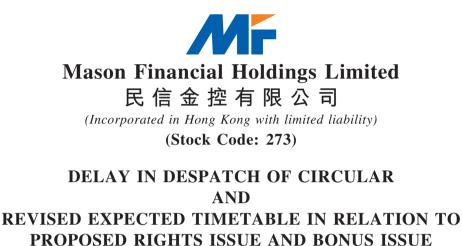
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Reference is made to the announcement of Mason Financial Holdings Limited (the "**Company**") dated 28 October 2016 (the "**Announcement**") in relation to, among other things, the proposed Rights Issue and Bonus Issue. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, the circular to be issued by the Company (the "**Circular**") containing, amongst others, (i) further details of the Rights Issue and the Underwriting Agreement; (ii) a letter of recommendations from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue and the Underwriting Agreement; and (iv) a notice convening the GM will be despatched by the Company to the Shareholders on or before 18 November 2016.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the Company will delay the despatch of the Circular to a date no later than Wednesday, 30 November 2016.

REVISED EXPECTED TIMETABLE

As a result of the delay in the despatch of the Circular, the expected timetable for the Rights Issue and the Bonus Issue as set out in the section headed "Expected Timetable" in the Announcement is revised as follows:

Expected despatch date of circular with notice and form of proxy for the GM Wednesday, 30 November 2016
Latest time for lodging transfer of shares to qualify for attendance and voting at GM
Closure of register of members of the Company for attending the GM (both dates inclusive) Friday, 9 December 2016 to Thursday, 15 December 2016
Latest time for lodging forms of proxy for the purpose of the GM 10:00 a.m. on Wednesday, 14 December 2016
Expected date and time of the GM 10:00 a.m. on Friday, 16 December 2016
Announcement of poll results of GM Friday, 16 December 2016
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue Monday, 19 December 2016
Commencement of dealings in the Shares on an ex-rights basis relating to the Rights Issue Tuesday, 20 December 2016
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue 4:30 p.m., on Wednesday, 21 December 2016
Closure of register of members of the Company for the Rights Issue (both dates inclusive) Thursday, 22 December 2016 to Friday, 30 December 2016
Rights Issue Record Date Friday, 30 December 2016
Register of members of the Company re-opens Tuesday, 3 January 2017
Despatch of Prospectus Documents Tuesday, 3 January 2017
First day of dealings in nil-paid Rights Shares Thursday, 5 January 2017
Latest time for splitting nil-paid Rights Shares

Last day of dealings in nil-paid Rights Shares	Thursday, 12 January 2017
Latest time for acceptance of, and payment for, the Rights Shares and application for excess Rights Shares	4:00 p.m., on Tuesday, 17 January 2017
	17 Junuary 2017
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m., on Wednesday, 18 January 2017
Announcement of results of the Rights Issue	Tuesday, 24 January 2017
Refund cheques, if any, to be despatched (if the Rights Issue is terminated and in respect of unsuccessful or partially successful application for excess Rights Shares) and Certificates for fully paid Rights Shares to be despatched on or before	Wednesday, 25 January 2017
Commencement of dealings in fully-paid Rights Shares	
Last day of dealings in Shares on a cum-entitlement basis relating to the Bonus Issue	Thursday, 2 February 2017
First day of dealings in Shares on an ex-entitlement basis relating to the Bonus Issue	Friday, 3 February 2017
Latest time for lodging transfers of Shares for registration in order to qualify for the Bonus Issue	4:30 p.m., Monday, 6 February 2017
Closure of register of members for determining entitlement to the Bonus Issue (both days inclusive)	Tuesday, 7 February 2017 to Friday, 10 February 2017
Bonus Shares Record Date	Friday, 10 February 2017
Register of members re-opens	Monday, 13 February 2017
Certificates of the Bonus Shares to be despatched	Tuesday, 14 February 2017
Dealings in Bonus Shares commence	9:00 a.m., on Wednesday, 15 February 2017

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

On behalf of the Board **Mason Financial Holdings Limited Ko Po Ming** Joint Chairman and Chief Executive Officer

Hong Kong, 18 November 2016

As at the date of this announcement, the Board comprises:

Executive Directors: Mr. Ko Po Ming (Joint Chairman and Chief Executive Officer) Mr. Chang Tat Joel Mr. Man Wai Chuen Ms. Lui Choi Yiu, Angela

Non-executive Director: Mr. Tong Tang, Joseph (Joint Chairman) Ms. Hui Mei Mei, Carol

Independent Non-executive Directors: Mr. Lam Yiu Kin Mr. Yuen Kwok On Mr. Tian Ren Can