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**MASON GROUP HOLDINGS LIMITED**

**茂宸集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 273)**

**POLL RESULTS OF THE GENERAL MEETING  
HELD AT 11:30 A.M. ON 17 JANUARY 2018**

References is made to the circular of Mason Group Holdings Limited (the “**Company**”) dated 22 December 2017 in relation to Acquisition of the Target Group (the “**Circular 1**”) and the circular dated 2 January 2018 in relation to re-election of independent non-executive director (the “**Circular 2**”). Capitalised terms used herein have the same meanings as those defined in the Circular 1 and the Circular 2 unless the context requires otherwise.

The Board is pleased to announce that at the GM held at 11:30 a.m. on 17 January 2018, the resolutions set out in the notice of GM dated 22 December 2017 in relation to Acquisition of Target Group and the supplemental notice of GM dated 2 January 2018 were duly passed by the Shareholders by way of poll.

As at the date of the GM, there were 44,618,345,557 Shares were in issue, which was the total number of Shares entitling the Shareholders thereof to attend and vote for or against the resolutions at the GM. No Shareholders were required to abstain from voting on the resolutions and there were no Shareholders who were entitled to attend and vote only against the resolutions proposed at the GM under the Listing Rules. In addition, no Shareholders have stated their intention in the Circular 1 or the Circular 2 to vote against the resolutions or abstain from voting at the GM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar, was appointed as the scrutineer for the vote-taking at the GM. Set out below are the poll results in respect of the resolutions proposed at the GM:

Ordinary resolutions		Number of Shares voted (approximate % of votes cast)	
		For	Against
1.	<p>(a) To approve the share purchase agreement entered into between Mason Strategic Investment Company Limited, a subsidiary of the Company, and Ms. Ng Yuen Yee (“Vendor”) dated 7 September 2017 in relation to the acquisition of (i) the entire issued share capital in Harris Fraser Group Limited and Harris Fraser (Hong Kong) Limited and (ii) all of the issued share capital held by the Vendor in Halena Co. Ltd (“SPA”) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and</p> <p>(b) To approved any of the director of the Company be and is hereby authorised to do all such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in their opinion necessary, desirable or expedient to implement and/or give effect to the terms of the SPA and the transactions thereunder.</p>	<p>38,637,852,950 99.66%</p>	<p>132,889,486 0.34%</p>
2.	To consider and approve the re-election of Mr. Chen Wai Chung Edmund as an independent non-executive director of the Company.	<p>38,635,696,767 99.66%</p>	<p>132,828,986 0.34%</p>

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 and 2 at the GM, all of these resolutions were duly passed as ordinary resolutions of the Company by way of poll.

By Order of the Board  
**Mason Group Holdings Limited**  
**Ko Po Ming**  
*Chairman and Chief Executive Officer*

Hong Kong, 17 January 2018

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

*Non-executive Director:*

Ms. Hui Mei Mei, Carol

*Independent Non-executive Directors:*

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung, Edmund