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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

**POLL RESULTS OF THE GENERAL MEETING
HELD AT 11:40 A.M. ON 17 JANUARY 2018**

Reference is made to the circular (the “**Circular**”) of Mason Group Holdings Limited (the “**Company**”) dated 22 December 2017 in relation to acquisition of Raiffeisen Privatbank Liechtenstein AG. Capitalised terms used herein have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the GM held at 11:40 a.m. on 17 January 2018, the resolution set out in the notice of GM dated 22 December 2017 was duly passed by the Shareholders as an ordinary resolution by way of poll.

As at the date of the GM, there were 44,618,345,557 Shares were in issue, which was the total number of Shares entitling the Shareholders thereof to attend and vote for or against the resolutions at the GM. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no Shareholder was required to abstain from voting on the resolution and there were no Shareholders who were entitled to attend and vote only for or against the resolution proposed at the GM. In addition, no Shareholders have stated their intention in the Circular to vote for or against the resolution or to abstain from voting at the GM.

Computershare Hong Kong Investor Services Limited, the Company's share registrar, was appointed as the scrutineer for the vote-taking at the GM. Set out below are the poll results in respect of the resolution proposed at the GM:

Ordinary resolution	Number of Shares voted (approximate % of votes cast)	
	For	Against
To approve the Agreement and all transactions contemplated thereunder.	38,638,070,952 99.63%	142,889,486 0.37%

As more than 50% of the votes were cast in favour of the resolution at the GM, the resolution was duly passed as an ordinary resolution of the Company.

By Order of the Board
Mason Group Holdings Limited
Ko Po Ming
Chairman and Chief Executive Officer

Hong Kong, 17 January 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung, Edmund