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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

INSIDE INFORMATION POSITIVE PROFIT ALERT

This announcement is made by Mason Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Cap 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that, based on the preliminary assessment of the management accounts of the Group for the six months ended 30 June 2018 (the “**Period**”), the consolidated profit for the Period is expected to record a significant increase by over 16 times from the corresponding period in 2017.

Such significant increase in profit was mainly attributable to (i) the increase in profit generated from our operating business, including the provision of margin financing, loan financing services, securities and futures brokerage services and related services, the medical consultation and laboratory services and the distribution and franchising of mother-infant-child products; (ii) the two new streams of profit generated from Harris Fraser Group Limited together with its subsidiaries and Raiffeisen Privatbank Liechtenstein AG during the Period; (iii) the decrease in the net fair value loss on investment held for trading; and (iv) the gain on disposal of interest in subsidiaries.

The Company is still in the process of finalising the financial results of the Group for the Period. The information contained in this announcement is based on a preliminary review of the unaudited consolidated financial information of the Group and the information currently available, which has not been reviewed by the Company's auditors and may be subject to adjustments and provisions to be made, if necessary. The Company expects that the results of the Group for the Period will be announced on or about 27 August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Mason Group Holdings Limited
KO Po Ming
Chairman and Chief Executive Officer

Hong Kong, 20 August 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Ko Po Ming (*Chairman and Chief Executive Officer*)

Mr. Chang Tat Joel

Ms. Lui Choi Yiu, Angela

Ms. Fu Yau Ching Shirley

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Ms. Kan Lai Kuen, Alice

Mr. Chen Wai Chung Edmund