

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 January 2019			
To : Hong Kong Exchanges	and Clearing Limited			
Name of Issuer Date Submitted	Mason Group Holdings Lin 1 February 2019	nited		
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>273</u>	Description : <u>Ordinary</u>	y Shares		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding	ig month N/A	N/A	N/A	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the mon	th <u>N/A</u>	N/A	<u>N/A</u>	
(2) Stock code : <u>N/A</u>	Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	ig month N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the mon	th <u>N/A</u>	N/A	N/A	

2. Preference Shares					
Stock code : <u>N/A</u> Descri	ription : <u>N/A</u>				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descri	ription: <u>N/A</u>				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
Total authorised share capital at the currency):	Total authorised share capital at the end of the month (State N/A currency):				

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	44,618,345,557	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	44,618,345,557	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Nil</u>						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)			-		-	-
(14016-1)						
3.						
<u>J.</u>						
-						
(/ /)						
shares					· 	
(Note 1)		_				
		Tota	l A. (Ordina			
			(Preference	•		
			(Ot	her class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	100.0					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(/ /	/	•			
(/ /) Stock code (if listed)						_
issuable (Note 1)						
Subscription price EGM approval date (if applicable)			· ·			
(dd/mm/yyyy) 3.	(/ /)				
<u>. </u>						
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /	<i></i>				
(/ /)				·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) NIL		
			(Preferen	ice shares) N/A		- -
			(C	Other class) N/A		

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 4.	(/ /)	<u> </u>				
-1.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A other class) N/A		_
			()	11101 01033) 111/F	•	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opinono (onnon miam antaon ornano opinon ocinica)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	N/A	N/A
shares (Note 1)		- 11 - 1
Situres (1vote 1)		
2.		
Z		
	27/4	3 7/A
	N/A	N/A
shares (Note 1)		
3		
(/ /)	N/A	N/A
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)	N/A	-
(01101 01000)	1 V/A	-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
				Class of shares issuable (Note 1)				
			State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,		N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	. 1071
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 V/A	

	Type of Issue		C	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_		
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		LOW approval date.)		
		(dd/mm/yyyy)		N/A	N/A
		Class of sharesissuable (Note 1)	-		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordina share		111	
		(Preference share (Other class	es) 🖪	I/A	
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	NIL	
			(2)	N/A	
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	N/A	
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	A to	N/A	
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movemer	nts in	Issued Sh	are

Remarks (if any):
Submitted by: <u>Lui Choi Yiu Angela</u>
Title:
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(2.100.0.1, 000.0.0.1)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.