# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31 October 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mason Group Holdings Limited
Date Submitted	4 November 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>273</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (State N/A currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	44,375,065,557	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	44,375,065,557	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme  No. of new shares of issuer issued during issuer issued during issuer issued pursuant thereto    including EGM approval date class of shares issuable  Movement during the month approval date class of shares  No. of new shares of issued pursuant thereto    1. Nil  Movement during the month approval date issuable  Thereto  Itereto    1. Nil  Itereto  Itereto  Itereto    1. Nil  Nil  Nil  Nil  Nil    (1 / / ) shares  Same  Same  Same  Same    (// / ) shares  Total A. (Ordinary shares) (Preference shares)  Nil N/A  Nil    Total funds raised during the month from exercise of options (State currency)  Nil  Nil	Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
approval date	scheme					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date  the month    (dd/mn/yyyy) and  class of shares    issuable  Granted  Exercised  Cancelled  Lapsed    1. Nil  Image: Nil  Nil  Nil  Nil  Nil    Image: Nil  Nil  Nil  Nil  Nil  Nil    Image: Nil  Nil  Nil  Nil  Nil  Nil    Image: Nil  Nil  Nil  Nil  Nil  Nil    Image: Note 1)    Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)    Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)    Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)    Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)    Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)  Image: Note 1)    Image: Note 1)		N	Mo <u>vement duri</u>	ng the month		thereto	
Class of shares issuable  Granted  Exercised  Cancelled  Lapsed    1. Nil  1  1  1  1  1  1						-	the month
issuable    Granted    Exercised    Cancelled    Lapsed      1. Nil							
1. Nil  Nil  Nil  Nil  Nil  Nil  Nil    (Vote 1)  shares  Nil  Nil  Nil  Nil  Nil    2.		Granted	Exercised	Cancelled	Lapsed		
Image: Constraint of the second se		Oraniou			Lapoor		
(Note 1)    2.							
(Note 1)    2.							
(Note 1)    2.							
(Note 1)    2.	( / / )						
2.	shares	Nil	Nil	Nil	Nil	Nil	Nil
Image: state stat	(Note 1)						
Image: state stat	~						
(Note 1)    3.	2.						
(Note 1)    3.							
(Note 1)    3.							
(Note 1)    3.							
(Note 1)    3.							
3.				. <u> </u>			
( / / )    shares    (Note 1)    Total A. (Ordinary shares)    (Preference shares)    (Other class)    N/A    Total funds raised during the month from exercise							
( / / )    shares    (Note 1)    Total A. (Ordinary shares)    (Preference shares)    (Other class)    N/A    Total funds raised during the month from exercise	3.						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil N/A    Total funds raised during the month from exercise  N/A							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil N/A    Total funds raised during the month from exercise  N/A							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil N/A    Total funds raised during the month from exercise  N/A							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil N/A    Total funds raised during the month from exercise  N/A	( / / )						
Total A. (Ordinary shares) (Preference shares) (Other class)  Nil N/A    Total funds raised during the month from exercise  N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A			Tota	•	• •		
Total funds raised during the month from exercise				•	,		
				•	her class)	N/A	
			nth from exerci				
	of options (State cu	rrency)		1111			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3.</u>						
		· ·		·		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
· · · · /	( / /	)				
4.	<u>,                                 </u>	,				
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)		)				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares) NIL	4	
			(Preferen	ce shares) N/A		
			(O	ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordina			_
			•	ce shares) <u>N/A</u>		-
			(O	ther class) <u>N/A</u>	<u> </u>	-

Options (other than under Share Option Schemes)		ca, molaang
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2		
	N/A	N/A
shares (Note 1)		
3		
· · · · · · · · · · · · · · · · · · ·		
( / / )	N/A	N/A
shares (Note 1)		
Total D. (Ordinary shares)	NIT	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	-
		-

Oth	ner Movements	in Issued Sha	re Capital				No of row	No of any
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>NT / A</b>
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
0.			currency ——	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	)	N/A	N/A
							11/11	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
					( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
8.	Consideration		State	issuable (Note 1)	( / /	)		
0.	issue	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue	sha is is duri m pur	of new No. of new ires of shares of suer issuer which sued may be ng the issued onth pursuant rsuant thereto as at ereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A <u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N</u>	<u>N/A N/A</u>
	Total E. (Ordinary shares) <u>NII</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

Γ

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Lui Choi Yiu Angela
Title: (Director, Secretary or other	<u>Company Secretary</u>
(,,,,,,	,,

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.