



Willie International Holdings Limited

威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 273)

**COMPLETION OF DISCLOSEABLE TRANSACTION
- DISPOSAL OF 50% INTEREST IN AMERINVEST**

The Board is pleased to announce that the completion of disposal of 50% interest in Amerinvest has taken place on 5 October 2007.

Reference is made to the announcement (the “Announcement”) and the circular (the “Circular”) of the Company dated 5 September 2007 and 14 September 2007 respectively in relation to the disposal of 50% interest in Amerinvest. Terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular unless the context requires otherwise.

The Board is pleased to announce that the completion of disposal of 50% interest in Amerinvest has taken place on 5 October 2007 and a total consideration of US\$12,190,032.50 was received. After completion, Amerinvest is no longer be treated as an associate in the accounts of the Company.

Willie Resources Incorporation, a wholly-owned subsidiary of the Company, continues to explore potential natural resources business and investment opportunities in order to improve the Group’s earning capacity and diversify the market risk in long run.

By order of the Board
Willie International Holdings Limited
Chuang Yueheng, Henry
Chairman

Hong Kong, 8 October 2007

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Chuang Yueheng, Henry, Mr. King Phillip, Mr. Lo Kan Sun, Mr. Wong Ying Seung, Asiong and Mr. Wang Lin and five independent non-executive Directors, namely, Mr. Nakajima Toshiharu, Ms. Lin Wai Yi, Mr. Liu Jian, Mr. Shum Ming Choy and Mr. Yau Yan Ming, Raymond.