

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

dd/mm/yyyy): 30 November 2020						
To : Hong Kong Exchanges an	d Clear	ing Limited				
	Iason G	roup Holdings Lin	nited			
Date Submitted 1	Decemb	er 2020				
I. Movements in Authorised Sh	are Cap	oital				
1. Ordinary Shares						
(1) Stock code : <u>273</u>	Descript	tion: <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of the month	_	N/A	<u>N/A</u>	N/A		
(2) Stock code : <u>N/A</u>	Descript	tion : <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of the month	_	N/A	<u>N/A</u>	N/A		

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the er currency):	nd of the month	(State N/A	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	44,364,885,557	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	44,364,885,557	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Nil Nil shares Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

shares of shares of issuer issuer whic issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value pursuant thereto as a	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Class of shares Stock code (if listed) Class of shares Stock code (if listed) Class of shares Stock code (if listed) Class of shares Class of shares Stock code (if listed) Class of shares Class of sh	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (_
(dd/mm/yyyy) 2. (dd/mm/yyyy) 2. (f	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (cld/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NILL		•	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (cld/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NILL							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) NIL	Stock code (if listed)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (
(if applicable) (dd/mm/yyyy) 3. (Subscription price						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL	(if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL	3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL							_
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (!						
(if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	Subscription price						
(dd/mm/yyyy) (/ /) 4.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL	4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) NIL	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	icauchla (Nata 1)						
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	Subscription price						
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL							
		(/ /)				
			T	(O :: all :: a			
(1 1010101100 0110100) 11/1 <u>1</u>			Total B				_
(Other class) N/A							_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Ctook and (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	, , , ,					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares NI	Γ.	
				ce shares) N/		_
			,	ther class) N/A		_
1			, -	-, <u></u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
(/ /) shares (Note 1)	N/A	N/A
3		
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	·

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
								_

Type of Issue	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto					Type of leave	
issuable (Note 1) State State State State State Currency State State	monun				Olever of element		Type of issue	
Class of shares repurchase of shares (dd/mm/yyyy) 6. Repurchase of shares Shares Cancellation date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) Shares Cancellation date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) N/A								
Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyyy) N/A Class of shares redeemed (Note 1) Isue and allotment (/ /) Shares substituting the shares redeemed (Note 1) N/A)	(/ /		At price :	Scrip dividend	5.
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) N/A)	(/ /	EGM approval date:			
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) FGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A State rissuable (Note 1) Susue and allotment date: (/ /)	N/A	N/A			(dd/iiiii/yyyy)			
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy)			ıry es	Ordinary Shares				
Class of shares redeemed (Note 1) 7. Redemption of shares (//) shares Class of shares (//) Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares (///) (dd/mm/yyyy) N/A State issue and allotment (//) date: (dd/mm/yyyy))	(/ /	Cancellation date:			6.
Class of shares redeemed (Note 1) 7. Redemption of shares)	(/ /	AGM approval date:			
redeemed (Note 1) 7. Redemption of shares Class of shares Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	N/A	N/A			(dd/iiiii/yyyy)			
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy)					Class of shares			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment date: (/ /) (/ /) date: (dd/mm/yyyy)			,	, , ,				
Class of shares issuable (Note 1) 8. Consideration At price: State currency lssue and allotment date: (dd/mm/yyyy))	(/ /				7.
Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment date: (dd/mm/yyyy))	(/ /	EGM approval date:			
issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy)	N/A	N/A			(dd/IIII/yyyy)			
issuable (Note 1) 8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy)								
issue At price : currency date : (dd/mm/yyyy)								
EGM approval date: (/ /)						At price :		8.
(dd/mm/yyyy))	(/ /	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>	N/A	N/A			••••			

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ /		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)	<u>N/A</u>	N/A
	Total E. (Ordina		
	snare (Preference share	es) <u>NIL</u> es) N/A	-
	(Other class	ss) N/A	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	
Total increase / (decrease) in preference shares d	,		
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A	to N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movement	s in Issued Share	9

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	itted by:
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

Notes:

(iii)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.