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MASON GROUP HOLDINGS LIMITED

茂宸集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 273)

PROFIT ALERT – REDUCTION OF LOSS

This announcement is made by Mason Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the Group's unaudited management accounts, the Group is expected to record a loss of approximately HK\$26,000,000 for the six months ended 30 June 2021 as compared with the loss of approximately HK\$33,376,000 recorded for the corresponding period of 2020.

The expected reduction of the consolidated loss was primarily due to a substantial increase in the profit generated from the investments in listed securities, thus off-setting (i) the loss incurred due to the voluntary liquidation of Mason Privatbank Liechtenstein AG; (ii) the loss on disposal of a subsidiary; and (iii) the decline in revenue and profit of the Group's provision of medical and laboratory services due to the on-going travel restrictions and social distancing measures.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2021. The information contained in this announcement is based on a preliminary review of the unaudited consolidated financial information of the Group and the information currently available, which has not been reviewed by the non-executive Directors and may be subject to adjustments and provisions. The Company expects that the results of the Group for the six months ended 30 June 2021 will be announced in late August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Mason Group Holdings Limited

Han Ruixia

Executive Director and
Deputy Chief Executive Officer

Hong Kong, 16 July 2021

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Han Ruixia

Mr. Zhang Zhenyi

Non-executive Director:

Ms. Hui Mei Mei, Carol

Independent Non-executive Directors:

Mr. Tian Ren Can

Mr. Wang Cong

Mr. Wu Xu'an

Mr. Ng Yu Yuet