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## Willie International Holdings Limited 威利國際控股有限公司

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 273)**

### **POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 MARCH 2011 AND CAPITAL REORGANISATION**

The Board is pleased to announce that the proposed special resolution approving the Capital Reorganisation was duly passed by the Shareholders by way of poll at the EGM held on 16 March 2011.

Reference is made to the circular issued by Willie International Holdings Limited (the “**Company**”) dated 14 February 2011 in relation to the Capital Reorganisation (the “**Circular**”). Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

#### **POLL RESULT OF THE EGM**

The Board is pleased to announce that at the EGM held on 16 March 2011, the proposed special resolution approving the Capital Reorganisation as set out in the notice of EGM dated 14 February 2011 was duly passed by the Shareholders by way of poll. The Company’s share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll result in respect of the proposed special resolution was as follows:

<b>Special Resolution</b>	<b>Number of Votes (%)</b>		<b>Total Number of Votes</b>
	<b>For</b>	<b>Against</b>	
To approve the Capital Reorganisation	826,769,563 99.9999%	1,228 0.0001%	826,770,791
As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution of the Company.			

As at the date of the EGM, the issued share capital of the Company comprised 1,480,349,830 Shares. As stated in the Circular, no Shareholder was required to abstain from voting on the special resolution proposed at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the special resolution proposed at the EGM was 1,480,349,830 Shares.

There was no Shareholder who was entitled to attend the EGM but was only entitled to vote against the special resolution proposed at the EGM.

Subject to the fulfillment of the other conditions as stated in the Circular, the Capital Reorganisation is expected to become effective from 17 March 2011, being the day immediately following the date on which the special resolution on the Capital Reorganisation was passed. Adjusted Shares will commence trading with effect from 9:00 a.m. on 17 March 2011 and free exchange of existing share certificates in red colour for new share certificates in green colour will be offered during the period from 17 March 2011 to 27 April 2011 (both days inclusive). Details of the trading arrangements are set out in the Circular.

By order of the Board  
**Willie International Holdings Limited**  
**Dr. Chuang Yueheng Henry**  
*Chairman*

Hong Kong, 16 March 2011

*As at the date of this announcement, the Board comprises:*

*Executive Directors*

Dr. Chuang Yueheng, Henry  
Mr. Wong Ying Seung, Asiong  
Mr. King Phillip  
Mr. Wang Lin

*Independent non-executive Directors*

Mr. Cheung Wing Ping  
Mr. Liu Jian  
Mr. Wen Louis  
Mr. Yau Yan Ming, Raymond