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Willie International Holdings Limited
威利國際控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 273)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
AND
(2) DESPATCH OF PROSPECTUS DOCUMENTS**

RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions approving (i) the Capital Increase and (ii) the Rights Issue were duly passed by the Shareholders and the Independent Shareholders respectively by way of poll at the EGM held on 30 May 2011.

EFFECTIVE DATE OF CAPITAL INCREASE

The Capital Increase has been approved by the Shareholders at the EGM and has become effective on 30 May 2011.

DESPATCH OF PROSPECTUS DOCUMENTS

Printed copies of the Prospectus Documents will be despatched to the Qualifying Shareholders on 31 May 2011.

Reference is made to the circular (the “**Circular**”) issued by Willie International Holdings Limited (the “**Company**”) dated 13 May 2011 in relation to the Capital Increase and the Rights Issue. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 30 May 2011, the ordinary resolutions approving: (i) the Capital Increase (“**Ordinary Resolution 1**”); and (ii) the Rights Issue (“**Ordinary Resolution 2**”) were duly passed by the Shareholders and the

Independent Shareholders respectively by way of poll. The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the ordinary resolutions were as follows:

Ordinary Resolutions		Number of Shares Voted (approximate % of votes cast)		Total Number of Votes
		For	Against	
(1)	To approve the Capital Increase (as defined in the Circular)	76,244,699 (99.97%)	20,392 (0.03%)	76,265,091
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.				
(2)	To approve the Rights Issue (as defined in the Circular)	76,244,699 (99.97%)	20,392 (0.03%)	76,265,091
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.				

As at the date of the EGM, the total number of Shares in issue was 296,069,966 Shares, which is the total number of Shares entitling the Shareholders to vote for or against Ordinary Resolution 1 at the EGM. No Shareholder was required to abstain from voting on the Ordinary Resolution 1.

In compliance with the Rule 7.19(6) of the Listing Rules, the Rights Issue is conditional on the approval by the Independent Shareholders by way of poll at the EGM, where the controlling Shareholder, or in the case that the Company has no controlling Shareholder, the Directors (excluding the independent non-executive Directors), the chief executive of the Company and their respective associates are required to abstain from voting in favour of the Rights Issue. As at the date of the EGM, the Company had no controlling Shareholders and Dr. Chuang Yueheng Henry, being the chairman of the Company and an executive Director, held 4,670,688 Shares at the date of the EGM. As stated in the Circular, Dr. Chuang Yueheng Henry and his associates were required to and they did abstain from voting in respect of the Ordinary Resolution 2 at the EGM. As such, a total of 291,399,278 Shares, representing approximately 98.42% of the issued share capital of the Company as at the date of the EGM, were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution 2 at the EGM.

None of the Shareholders were entitled to attend and vote only against the ordinary resolutions proposed at the EGM.

EFFECTIVE DATE OF CAPITAL INCREASE

The Capital Increase has been approved by the Shareholders at the EGM and has become effective on 30 May 2011.

DESPATCH OF PROSPECTUS DOCUMENTS

Printed copies of the Prospectus Documents will be despatched to the Qualifying Shareholders on 31 May 2011.

It should be noted that the Rights Issue is conditional on, amongst other things, the Underwriting Agreement becoming unconditional and not being terminated in accordance with the terms of the Underwriting Agreement before 4:00 p.m. on the Settlement Date. Details of the circumstances under which the Lead Underwriter (on behalf of the Underwriters) may terminate the Underwriting Agreement are set out in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated before 4:00 p.m. on the Settlement Date (or such other time or date as the Lead Underwriter (on behalf of Underwriters) may agree in writing with the Company), the Rights Issue will not proceed.

Any Shareholders or other persons dealing in the Shares up to the date on which the Rights Issue becomes unconditional (and the date on which the Underwriters' right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during the period from Thursday, 2 June 2011 to Friday, 10 June 2011 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any Shareholders or other persons contemplating selling or purchasing Rights Shares in their nil-paid forms during the period from Thursday, 2 June 2011 to Friday, 10 June 2011 (both dates inclusive) who are in any doubt about their position are recommended to consult their professional advisers.

Further announcement will be made by the Company on the results of the Rights Issue in due course.

By order of the Board
Willie International Holdings Limited
Dr. Chuang Yueheng Henry
Chairman

Hong Kong, 30 May 2011

As at the date of this announcement, the Board comprises:

Executive Directors

Dr. Chuang Yueheng, Henry
Mr. Wong Ying Seung, Asiong
Mr. King Phillip
Mr. Wang Lin

Independent non-executive Directors

Mr. Cheung Wing Ping
Mr. Liu Jian
Mr. Wen Louis
Mr. Yau Yan Ming, Raymond