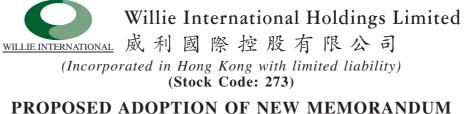
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## AND ARTICLES OF ASSOCIATION

In order to bring the existing Memorandum and Articles of Association of the Company in line with the recent amendments made to the Listing Rules and to make certain housekeeping amendments, the Board intends to put forward to the Shareholders a proposal to adopt the new Memorandum and Articles of Association in place of the existing one.

The proposed adoption of the new Memorandum and Articles of Association is subject to approval of the Shareholders by way of a special resolution at the EGM.

This announcement is made by Willie International Holdings Limited (the "Company") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

In order to bring the existing Memorandum and Articles of Association of the Company in line with the recent amendments made to the Listing Rules and to make certain housekeeping amendments to the existing Memorandum and Articles of Association, the board of directors (the "Board") of the Company intends to put forward to the shareholders of the Company (the "Shareholders") a proposal to adopt the new Memorandum and Articles of Association of the Company in place of the existing one.

The proposed adoption of the new Memorandum and Articles of Association is subject to approval of the Shareholders by way of a special resolution at the extraordinary general meeting (the "EGM") of the Company to be held on 20 August 2012 for the purpose of, among others, considering and if thought fit, approving such a special resolution. A circular containing, among others, the summary of the major changes brought about by the adoption of the new Memorandum and Articles of Association and the notice of the EGM will be dispatched to the Shareholders on 25 July 2012.

By order of the Board Willie International Holdings Limited Dr. Chuang Yueheng Henry Chairman

Hong Kong, 23 July 2012

As at the date of this announcement, the Board comprises:

Executive Directors: Dr. Chuang Yueheng, Henry Mr. Wong Ying Seung Asiong Mr. Tsui Hung Wai, Alfred Mr. Fung Yue Tak, Derek Independent Non-executive Directors: Mr. Cheung Wing Ping Mr. Wen Louis Mr. Yau Yan Ming, Raymond Mr. Frank H. Miu Mr. Gary Drew Douglas