

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y							
To: Hong Kong Exchanges and	Clearing Limited						
Name of Issuer V	Willie International Holding	gs Limited					
Date Submitted 2	2 May 2013						
I. Movements in Authorised Shar	re Capital						
1. Ordinary Shares							
(1) Stock code : <u>273</u>	Description : Ordinar	y Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000				
Increase/(decrease)	Nil	_	Nil				
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000				
(2) Stock code : N/A	Description : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth N/A	N/A	N/A				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	N/A	N/A	N/A				

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription:	N	/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month	N/A	•	(State currency) N/A
Balance at close of preceding month  Increase/(decrease)		•	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	150,554,164	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	150,554,164	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		tnereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares	INII	IN11	INII	INII	IN11	INII
(Note 1)						
2.						
( / / ) shares						
(Note 1)						
3.						
( / / ) shares						
(Note 1)					NIII	
		10	otal A. (Ordin	ary snares) nce shares)		
			·	Other class)		
Total funda maias d deser	ina tha math-	fuom oversion -	C	Juiel Class)	1 <b>V</b> / <i>F</i> <b>1</b>	
Total funds raised dur options (State currenc		110m exercise o	N/A			
Spirono (State carrene	J /		-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	r				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	′ )				
2.	-	,				
( / / )		<del></del> .				
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	′ )				
3.	=					
	=					
( / / )		<u> </u>		<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	<u> </u>				
4.	_					
	_					
( / / )						<del>-</del>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	<u>'</u> )				
		Tota	l B. (Ordi	nary shares) NII	_	
			(Prefer	ence shares) N/A	1	= =
			(	Other class) N/A	Α	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
	N/A	N/A
shares (Note 1)	1 <b>V</b> /A	I <b>V</b> /A
Shares (Note 1)		
2.		
		2211
	N/A	N/A
shares (Note 1)		
3.		
( / / )	N/A	N/A
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(culvi viass)	11/11	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	State	(Note 1)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Open offer	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable (Note 1)				
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	Open offer  Placing	Rights issue At price: State currency  Open offer At price: State currency  Placing At price: State currency	Rights issue  At price: State currency  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Rights issue   At price: State currency    At price: State (dd/mm/yyyy)	Rights issue   At price: State currency    Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Salar   Salar   State   Class of shares issuable   (Note 1)   N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
5.	Class of shares in (Note 1)  Scrip dividend At price: State currency — Issue and allotmed date: (dd/mm/yy	ent	( / /			
	EGM approval da (dd/mm/yyyy)	late:	( / /	)	N/A	N/A
	Class of repurchased (Not	shares				
6.	Repurchase of Shares Cancellation date (dd/mm/yyyy)	e :	( / /	)		
	EGM/AGM appr date:(dd/mm/yyy		( / /	)	N/A	N/A
	Class of redeemed (Note 2	shares 1)				
7.	Redemption of shares Redemption date (dd/mm/yyyy)	<b>)</b> :	( / /	)		
	EGM approval d: (dd/mm/yyyy)	late:	( / /	)	N/A	N/A
	Class of shares in (Note 1)	issuable		-		
8.	Consideration issue At price : State currency — Issue and allotmed date : (dd/mm/yy		( / /	)		
	EGM approval da (dd/mm/yyyy)	late:	( / /	)	N/A	N/A
					17/21	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares (Note 1)		_		
9.	Capital reorganisation		Effective date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		_		Ordinary sh Preference sh (Other	ares)	N/A	_
To	otal increase / (decrea	use) in ordinary shares during	g the month (i.e. Total of A to	E):	(1)	NIL	
					(2)		
To	otal increase / (decrea	ase) in preference shares duri	ing the month (i.e. Total of A	to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Man Wai Chuen
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.