

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31 March 2014		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Willie	International Holding	s Limited	
Date Submitted 2 April	il 2014		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code: 273 Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	of all compani (including the Co	les incorporate mpany) have b	thorised share capital ed in Hong Kong been abolished under see with effect from 4.
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : N/A Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription:	N	/A
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Described	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Note: Par value of shares and authorised share capital of all companies incorporated in Hong Kong (including the Company) have been abolished under the new Companies Ordinance with effect from 3 March 2014.

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	150,554,164	N/A	N/A	N/A
Increase/ (decrease) during the month	602,216,656	N/A	N/A	N/A
Balance at close of the month	752,770,820	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1	Б : 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
	> T*1	3.711	N 711	2 711	2711	> Y 11
( / / )	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares						
(Note 1)						
2.						
( / / )						
shares				-		-
(Note 1)						
3.						
_ ( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	NIL	
				nce shares)		
			·	Other class)		
Total funds raised dur	ing the month	from exercise o	c	,		
options (State currenc			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	varae	preceding month	month	month	thereto	month
	•					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	<u> </u>				
2.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<u> </u>				
4.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total	(Prefer	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	N/A	N/A
shares (Note 1)	IN/A	I <b>V</b> /A
Sindres (Note 1)		-
2.		
	37/1	27/1
	N/A	N/A
shares (Note 1)		
3.		
	N/A	N/A
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)	1 1/ /1	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	State	(Note 1)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Open offer	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
		, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
		Class of shares issuable (Note 1)				
Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	Open offer  Placing	Rights issue At price: State currency  Open offer At price: State currency  Placing At price: State currency	Rights issue  At price: State currency  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Rights issue   At price: State currency    At price: State (dd/mm/yyyy)	Rights issue   At price: State currency    Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) ( / / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Salar   Salar   State   Class of shares issuable   (Note 1)   N/A

Class of shares repurchased (Note I)	nares of new shares of issuer which ursuant thereto as	No. of new shares of issuer issued during the month pursuant thereto					
(Note 1)	at close of the month					Type of Issue	
5. Scrip dividend At price: State currency ————————————————————————————————————				Class of shares issuable			
Class of shares   N/A			( / / )	Issue and allotment		Scrip dividend	5.
Cancellation date :	N/A N/A	N/A	( / / )	EGM approval date:	, and the second		
Cancellation date :							
Shares   (dd/mm/yyyy)   EGM/AGM approval ( / / / )   date:(dd/mm/yyyy)   N/A							
Class of shares   N/A							6.
redeemed (Note 1)   7. Redemption of shares   Redemption date : ( / / )   (dd/mm/yyyy)	N/A N/A	N/A	( / / )				
redeemed (Note 1)   7. Redemption of shares   Redemption date : ( / / )   (dd/mm/yyyy)							
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ————————————————————————————————————							
Class of shares issuable ———— (Note 1)			( / / )				7.
Class of shares issuable ————————————————————————————————————	N/A N/A	N/A	( / / )				
(Note 1)	IVA IVA						
	_	_					
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)			( / / )	Issue and allotment	At price : State	Consideration issue	8.
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	NT/A	( / / )				
	N/A N/A	N/A					

					Ma afmarr	NI of
					No. of new	No. of
					shares of	new
					issuer issued	shares of
					during the	issuer
					month	which
					pursuant	may be
					thereto	issued
						pursuant
						thereto as
						at close of
	Type of Issue					the month
				Ordinary		
			Class of shares			
			(Note 1)			
9.	Capital					
٦.	reorganisation		Effective date:	(12/2/2014)		
	(Share subdivision)		(dd/mm/yyyy)	(13/3/2014)		
	(		701			
			EGM approval date:	(12/3/2014)		
			(dd/mm/yyyy)	(12/3/2014)	(02.21/. (5/	N/A
					602,216,656	IN/A
			Class of shares issuable			
			( <i>Note 1</i> )			
10.	Other	At price : State		( / / )		
	(Please specify)	currency	Issue and allotment	( / / )		
	1 7/	•	date: (dd/mm/yyyy)			
			ECM 11.	( / / )		
			EGM approval date: (dd/mm/yyyy)	( ' ' )	N/A	N/A
			(dd/IIIII/yyyy)			11/71
			Total E. (C	Ordinary share	s) 602,216,656	
			(Pr	eference share	s) N/A	
				(Other clas	s) N/A	
				,	·	
						<u>'</u>
						1
İ					602 216 65	6

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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	602,216,656
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
Submitted by: Man Wai Chuen
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.