

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy |): 31 January 20 | 15 | |
|-------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clea | ring Limited | | |
| Name of Issuer Willi | e International Holdi | ngs Limited | |
| Date Submitted 2 Feb | oruary 2015 | | |
| I. Movements in Authorised Share Ca | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>273</u> Desc | cription: Ordinar | y Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | | | |
| Balance at close of the month | N/A | N/A | N/A |
| (2) Stock code : N/A Dese | cription: N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | N/A | <u>N/A</u> |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | ription: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descr | ription: | N | /A |
| | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | (State | capital |
| - | classes of shares | (State currency) | capital (State currency) |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month | classes of shares N/A | (State currency) | capital (State currency) N/A |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 14,114,452,875 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 14,114,452,875 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| (dd/mm/yyyy) and class of shares issuable Granted 1. Nil (//) Ordinary shares (Note 1) 2. | Movement durin Exercised | g the month Cancelled | Lapsed | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------------------|---------------|--|---|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted 1. Nil (//) Ordinary shares (Note 1) 2. | | | Lapsed | the month pursuant | issued pursuant thereto |
| approval date (dd/mm/yyyy) and class of shares issuable Granted 1. Nil (/ /) Ordinary shares (Note 1) 2. | | | Lapsed | - | |
| (dd/mm/yyyy) and class of shares issuable Granted 1. Nil (/ /) Ordinary shares (Note 1) 2. | | | Lapsed | thereto | as at close of the month |
| Class of shares issuable Granted | Exercised | Cancelled | Lapsed | - | |
| issuable Granted 1. Nil (| Exercised | Cancelled | Lapsed | | |
| 1. Nil (/ /) Ordinary shares (Note 1) 2. | Exercised | Cancelled | Lapsed | | |
| | | | r | | |
| Ordinary shares (Note 1) 2. | | | | | |
| Ordinary shares (Note 1) 2. | 3 .7°1 | N T*I | NT*1 | NT*I | NT:1 |
| (Note 1) 2. | Nil | Nil | Nil | Nil | Nil |
| 2. | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| (/ /) | | | | | |
| shares | | | | | |
| (Note 1) | | | | | |
| | | | | | |
| 3. | | | | | |
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| | | | | | |
| | | | | | |
| | | | | | |
| shares | · | | | | |
| (Note 1) | | 1.4 (0.1) | • | . | |
| | Tot | al A. (Ordin | | | |
| | | · | nce shares) | | |
| | | (C | ther class) | N/A | |
| Total funds raised during the month f | | <u>-</u> | dioi ciass) | | |
| options (State currency) | rom exercise of | <u>-</u> | tiller class) | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------------|---|----------------------------|---|--|--|
| 1. | varac | preceding month | month | month | thereto | monui |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / - - |) | | | | |
| | | | | <u> </u> | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| ′ ` ` | | | | |
| 3. | (/ / |) | | | | |
| | - - | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ,) | | | | |
| 4. | <u>-</u> | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | l B. (Ordi | nary shares) NII | L | |
| | | | (Prefer | ence shares) N/A | 1 | - |
| | | | (| Other class) N/A | 1 | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|---|
| 3 | | N/A | N/A |
| Shares (Note 1) | 2. | N/A | NI/A |
| shares (Note 1) | | IV/A | IV/A |
| Total D. (Ordinary shares) NIL | (/ /) shares (Note 1) | N/A | N/A |
| | | NIL | |
| (Preference shares) N/A (Other class) N/A | | | |

| | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---|--|-------|---|--|--|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM/AGM approval date:(dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | = | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | IVA | 17/1 |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-----------------------------------|--|---|--|---|
| | Type of issue | | Class of shares | | | the month |
| | | | (Note 1) | | | |
| 9. | Capital reorganisation | | Effective date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | (, ,) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | e | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | (Ordinary share Preference share (Other class | es) N/A | _ |
| | | | | | | |
| To | tal increase / (decre | ase) in ordinary shares during th | e month (i.e. Total of A to | | (1) NIL N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): | |
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| Submitted by:Man Wai Chuen_ | _ |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | - |
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| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.