

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 April 2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Willie International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 4 May 2015 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>273</u> Descr | iption : Ordinar | y Shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | | | |
| Balance at close of the month | N/A | N/A | N/A |
| (2) Stock code : <u>N/A</u> Descr | iption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | N/A | <u>N/A</u> |

2. Preference Shares

| Stock code : | N/A Des | scription : | N/A | | |
|---------------------|-----------------|-------------|---------------------|----------------------------------|---|
| | | | preference nares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | N/A | | N/A | N/A |
| Increase/(decrease) |) | N/A | | | <u>N/A</u> |
| Balance at close of | the month | N/A | | N/A | <u>N/A</u> |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Des | cription : | N | /A |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | N/A | <u>N/A</u> |

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

| No. of ordinary shares | | No of preference | No. of other classes |
|------------------------|------------------------------|--|--|
| (1) | (2) | shares | of shares |
| 14,114,452,875 | N/A | N/A | <u>N/A</u> |
| Nil | N/A | N/A | <u>N/A</u> |
| 14,114,452,875 | N/A | N/A | <u>N/A</u> |
| | (1) 14,114,452,875 Nil | (1) (2) 14,114,452,875 N/A Nil N/A | (1) (2) N/A 14,114,452,875 N/A N/A Nil N/A N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|----------------|------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Nil</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | Nil | Nil | Nil | Nil | Nil | Nil |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | NIL | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise of | of N/A | | | |
| options (State currence | | | N/A | | | |
| | | | | | — | |

| Warrants to Issue Shares of the Issuer which are to be Lis | ted |
|--|-----|
|--|-----|

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|---|----------------------------------|--|--|--|
| 1. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| (/ /) | | · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | | | | | |
| (/ /) | | | | | | · |
| Starlands (if lists d) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | (Prefere | nary shares) NII ence shares) <u>N/A</u> Other class) N/A | | |
| | | | (| Guier Class) <u>11</u> /A | L | |

| Convertibles (i.e. Convertible into Shares of the Issuer whi | ch are to be Listed) |
|--|----------------------|
| | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|---|--|--|
| 1. | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (//) | | | | | |
| Stock code (if listed) | _ | · | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (//) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | l | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------------------|--|
| 1. Placing of 1,250,000,000 new ordinary shares of the Company to Mission Capital Holdings Limited at the Subscription price of HK\$0.12 per share pursuant to the subscription agreement dated 17 March 2015 under the Company's existing general mandate, as mentioned in the Company's announcement dated 17 March 2015. | | |
| (/ /) shares (Note 1) | N/A | 1,250,000,000 |
| 2 | | |
| (/ /) shares (Note 1) | N/A | N/A |
| 3 | | |
| (/ /) shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) (Other class) | N/A N/A | |

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|-----------------|------------------|--|-------|----|--|--|
| Type of Issue | | Class of shares issuable | | | | the month |
| | | (Note 1) | | | | |
| 1. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 2. Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------------|--|-------|---|--|---|
| 5. | Scrip dividend At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | currency — | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM/AGM approval date:(dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|---|---|--|---|
| | | | Class of shares (Note 1) | | | |
| 9. | Capital reorganisation | | Effective date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Ordinary share eference share (Other clas | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NUT | | |
|--|-----|-----|--|--|
| Four meterase (decrease) in standy shares during the monar (net rough of the 2). | (1) | NIL | | |
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any): |
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| |
| Submitted by: <u>Man Wai Chuen</u> |
| Title: <u>Company Secretary</u> |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.