

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 May 2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Mason Financial Holdings 1 June 2016	Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>273</u>	Description : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mor	nth <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mor	nth <u>N/A</u>	N/A	N/A

2. Preference Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the currency):	e end of the month (/State N/A	

II. Movements in Issued Share Capital

	No. of ordir	•	No of preference No. of oth			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	15,364,452,875	N/A	<u>N/A</u>	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	15,364,452,875	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A

NIL

(Other class) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	(/ /)	=			
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	1 1 1	,				
(dd/mm/yyyy) 3.	(/ /)	-			
<u>. </u>						
						_
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4.	(/ /)	_			
_ 						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) NIL		
		.o.a. L		ice shares) N/A		_
				ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	he Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) - -					
Charle and a (if listed)	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordina	arv shares) NI L		
			(Preferen	ce shares) N/A	1	- -
			(O	ther class) N/A	\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	N/A	N/A
2		
(/ /) shares (Note 1)	N/A	N/A
3.		
(/ /)	N/A	N/A
shares (Note 1)		
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-
(Preference shares) (Other class)	N/A N/A	-

shares of shares o issuer issuer which issued may be during the issued month pursuant pursuant thereto as	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State Issue and allotment Class of shares Class of shares Issue and allotment Class of shares Class		Type of Issue						shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue					Class of shares				
At price Currency Cate (dd/mm/yyyy)									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
issuable (Note 1)					(dd/mm/yyyy)			N/A	N/A
issuable (Note 1)									
Class of shares State State State Cld/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A									
EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/ /)		
Class of shares State currency State curren						(/ /)		
Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A					(dd/mm/yyyy)	`	·	N/A	N/A
State Stat								11/11	10/1
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Sue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)				,	, , , , , , , , , , , , , , , , , , , ,	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)	`	,	NI/A	NI/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								IV/A	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					, ,	(`		
(dd/mm/yyyy)	4.	Bonus issue							
<u>N/A</u> <u>N/A</u>						(/ /)		
					(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
	December			repurchased (Note 1)	(١		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordi	nary	
	(Preference sha		-
	(Other cl	ass) N/A	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) NIL	
		(2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E): N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A	A to N/A	
(These figures should be the same as the releva Capital").)	nt figures under II above ("Moveme	nts in Issued St	nare

Remarks (if any):
Submitted by:Lui Choi Yiu Angela
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.