

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28 February 201	17	
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Mason Financial Holdings 1 March 2017	Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>273</u>	Description: Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	nth <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the mon	nth <u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares			
Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the currency):	e end of the month (	State N/A	

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	
			shares	classes of shares
Balance at close of preceding month	18,437,332,875	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	26,181,012,682	N/A	N/A	<u>N/A</u>
Balance at close of the month	44,618,345,557	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Granted

Nil

Share Options (under Share Option Schemes of the Issuer)

Particulars of Share option Schemes of the Issuer No. of new shares of Share option Scheme Scheme

scheme the month pursuant issued pursuant including EGM Movement during the month thereto as at close of approval date the month and the month the

Lapsed

Nil

Nil

Nil

(dd/mm/yyyy) and class of shares issuable

Cancelled

Nil

shares (Note 1)

1. Nil

2.

Exercised

Nil

( / / ) shares

(Note 1)

3.

shares (Note 1)

Total A. (Ordinary shares) NIL (Preference shares) N/A

(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	value	monur	monu	month		monur
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	,				
2.	( / /	)	_			
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3.	( , ,	,	-			
				· -		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	( / /	<i></i>	_			
				. <u>-</u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ary shares) <b>NIL</b>		
		101011		ice shares) N/A		_
				ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			otal C. (Ordina	ary shares) NIL ce shares) N/A		_
				ther class) N/A		<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )	N/A	N/A
shares (Note 1)		
2		
( / / ) shares (Note 1)	N/A	N/A
3		
( / / )	N/A	N/A
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)	N/A	<u>-</u>

Otl	ner Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>Ordinary</u>		
			•	issuable (Note 1)	(9/2/2017)		
1.	Rights issue	At price :	State <u>HKD</u> currency	Issue and allotment date: (dd/mm/yyyy)	(8/2/2017)		
				EGM approval date: (dd/mm/yyyy)	(30/12/2016)		
				(dd/iiiii/yyyy)		22,124,799,450	N/A
				Class of shares			
	<b>.</b> "		State	issuable (Note 1) Issue and allotment	( / / )		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( 11)		
			,	EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(24/2/2017)		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)		4,056,213,232	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				, , , , , , , , , , , , , , , , , , , ,		N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						IVA	IVA
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						11/11	11/12
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	NT/A
						N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		10000 and anothern	/ / )		
	reorganisation		date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ / )	N/A	<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares – issuable (Note 1)	/ / )		
	(Flease specify)	currency	(dd/mm/yyyy)	/ / )	<u>N/A</u>	N/A
				(Ordinary shares nce shares Other class	26,181,012, N/A	682

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	26,181,012,682
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Lui Choi Yiu Angela
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.