

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 March 2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Mason Financial Holdings 3 April 2017	Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>273</u>	Description : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	nth <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	nth <u>N/A</u>	N/A	N/A

2. Preference Shares			
Stock code : N/A Descri	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the currency):	end of the month (State N/A	

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	44,618,345,557	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	44,618,345,557	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Nil						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares						
(Note 1)						-
(Note 1)						
3.						
_ (/ /)						
shares						
(Note 1)						
		Tota	ıl A. (Ordina			
	(Preference shares)			N/A		
	(Other class)			N/A		
Total funds raised d	uring the mo	onth from exerc	ise			
of options (State cu			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /	\				
2.	(/ /		-			
						_
Class of shares issuable (Note 1)						
Subscription price			<u>-</u> -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.						
				·		
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	()				
4.	(/ /	,	-			
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) NIL		
			(Preferen	ice shares) N/A		
				ther class) N/A		

Cor	nvertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Cla	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		<u></u>					
_		<u> </u>					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
2.							
-							
_	Stock code (if listed)	<u> </u>					
	Class of shares		<u></u>				
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.							
_		<u> </u>					
_		<u> </u>					
-	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)	, , , , ,					
4.	(dd/mm/yyyy)	(/ /)					
7.		_					
_							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
		, ,		Total C. (Ordina			_
					ce shares) N/A		=
1				(0	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opinone (onion man ander oriento opinon contento)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	N/A	N/A
2		
(/ /) shares (Note 1)	N/A	N/A
3.		
_		
	N/A	N/A
shares (Note 1)	1 1 1 1	1 1/12
		-
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	-
(Other class)		-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 130de			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares				
			O	issuable (Note 1)	, , ,	`		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
			Ctata	issuable (Note 1)	(١		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/1111///			N/A	N/A
				Class of shares				
				issuable (Note 1)	(١		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·		<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 1/12	1.11.1
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						N/A	<u>N/A</u>

Т	-ype of Issue		d f	lo. of new shares of issuer issued luring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)	-		
	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy))		
		EGM approval date: (/ /) (dd/mm/yyyy))	N/A	N/A
		Class of sharesissuable (Note 1)	-		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))		
		EGM approval date: (/ /) (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordina share		:1	
		(Preference share (Other clas	es) N	/A	
Tot	al increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
Tot	al increase / (decrease) in preference shares	during the month (i.e. Total of A to E)):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: <u>Lui Choi Yiu Angela</u>
Title:
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(2.100.0.1, 000.0.0.1)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.