

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30 April 2017		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Mason Financial Holdings 2 May 2017	Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>273</u>	Description : Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	nth <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mon	nth <u>N/A</u>	N/A	N/A

2. Preference Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Desc	ription: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the currency):	e end of the month ((State N/A	

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	44,618,345,557	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	44,618,345,557	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

					the Issuer)	Schemes o	Option	der Share (nare Options (und	
	No. of new shar issuer which ma						-		Particulars of share option	
		nonth pursuant	the n						scheme	
	thereto as at clo	thereto			the month	ement durir	Mov		including EGM	
n	the month		_		,		-		approval date	
									d/mm/yyyy) and	
									class of shares	
				Lapsed	Cancelled	xercised	d E	Granted	issuable	
									I. Nil	<u>1.</u>
									(/ /)	(_
	Nil	Nil		Nil	Nil	Nil		Nil	shares	
									(Note 1)	(No
									2.	2.
									(/ /) shares (Note 1)	(No
									,	3.
									(/ /)	
										<u> </u>
			NIII	\	م (Oneline	T-4-1			Note 1)	(IVC
						iotai				
				,	`					
			N/A	ner class)						
						from exercis	month t		otal funds raised o	
		<u>-</u>			NIL			urrency)	options (State cu	of op
			N/A		Э		e month t			Total

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(/ /	/	•			
(/ /) Stock code (if listed)						_
issuable (Note 1)						
Subscription price EGM approval date (if applicable)			· ·			
(dd/mm/yyyy) 3.	(/ /)				
<u>. </u>						
				. <u></u>		
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /	<i></i>				
(/ /)				·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) NIL		
			(Preferen	ice shares) N/A		- -
			(C	Other class) N/A		

Conv	vertibles (i.e. Convertible	e into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.		<u> </u>					
-		_					
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
3.	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) 					
		<u> </u>					
	Stock code (if listed)	<u> </u>		<u> </u>			
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy)	(/ /)					
 -		_					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina			_
					ce shares) <u>N/A</u> ther class) N/ A		_
1				(0	ninei (lass) in/	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	N/A	N/A
shares (Note 1)	IN/A	IV/A
Shales (Note 1)		
2		
	N/A	N/A
shares (Note 1)		
3.		
3	_	
	†	
(/ /)	N/A	N/A
shares (Note 1)		
		<u> </u>
Total D. (Ordinary shares)	NIL	_
(Preference shares)	N/A	_
(Other class)	N/A	
		_

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	()		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
				date : (dd/mm/yyyy)	(١		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1111	11112
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
						N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	-	
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordina		
	(Preference share (Other class)		 - -
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E):	(1) Nil	
		(2) N/A	
Total increase / (decrease) in preference shares	s during the month (i.e. Total of A to E): N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Lui Choi Yiu Angela
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.