

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2017					
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Mason Financial Holdings	s Limited				
Date Submitted	1 June 2017					
I. Movements in Authorised S	hare Capital					
1. Ordinary Shares						
(1) Stock code : <u>273</u>	Description : Ordinar	y Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month <u>N/A</u>	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	<u>N/A</u>	N/A	N/A			
(2) Stock code : N/A	_Description : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month <u>N/A</u>	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Desc	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at to (State currency):	he end of the month	N/A	

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	44,618,345,557	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	44,618,345,557	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Nil Nil \_ shares Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
<u> </u>						
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/	-			
-						
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3.						
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			<del>-</del>			
Subscription price EGM approval date			<u>-</u>			
(if applicable)	(	\				
(dd/mm/yyyy) 4.	( / /	)	<del>-</del>			
						-
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	_			
		Total E	(Ordina	ary shares) <b>NIL</b>		
		TOTAL		ce shares) N/A		-
			•	ther class) N/A		=

Convertibles (i.e. Convertible  Class and description	Currency of amount outstandin	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstariani	<u>'9</u>	monar	month	monun		
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- <u>-</u>					
(if applicable)	(	)	_				
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)	<del></del>				
	_ 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)4.	( / /	)	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		otal C. (Ordina (Preferenc	ary shares) <u>NIL</u> ce shares) <b>N/A</b>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

JPIIC	ons (other than under Share Option Schemes)		
if a	ıll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	( / / )	N/A	N/A
	shares (Note 1)		
2.			
	( / / )	N/A	N/A
	shares (Note 1)	- "	,
3.			
	_		
	( / / )	N/A	N/A
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	•
	(Other class)	N/A	
	(Other diago)	1 <b>V/A</b>	

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( 1 1	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 1)			Class of shares					
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(	/ /	)		
	отр иниона	pco	currency ———	date : (dd/mm/yyyy)  EGM approval date:	( )	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								- "	2 17 2 2
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	DT/A	DI/A
								N/A	N/A
	_			Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
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Type of Iss	ue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share	s _				
			issuable (Note 1)					
<ol><li>Capital reorganisa</li></ol>	tion		Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
1			EGM approval date:	(	1 1	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of share issuable (Note 1)	s _				
10. Other (Please sp	ecify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
			EGM approval date: (dd/mm/yyyy)	(	1 1	)	N/A	N/A
			Total	E.		dinary		
			(Pref	eren		hares) hares)		
1				(O	ther	class	N/A	
Total increas	e / (decrease) in	ordinary shares du	ring the month (i.e. Tota	al of	A to	E):	<sub>(1)</sub> NIL	
							(2) N/A	
Total increas	e / (decrease) in	preference shares	during the month (i.e.	Total	of A	to E):	N/A	
Total increas E):	e / (decrease) in	other classes of sh	ares during the month	(i.e.	Tota	I of A	o N/A	
	es should be the	same as the releva	nt figures under II abov	ve ("I	Move	ement	s in Issued S	hare

Remarks (if any):
Submitted by:Lui Choi Yiu Angela
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.