

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 December 20	017	
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer Date Submitted	Mason Group Holdings Li	mited	
Date Submitted	2 January 2018		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>273</u>	_Description : <u>Ordinary</u>	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the montl	h <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	_Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the montl	h <u>N/A</u>	N/A	N/A

cription : <u>N/A</u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
nth <u>N/A</u>	N/A	N/A
N/A	-	N/A
N/A	N/A	N/A
cription : <u>N/A</u>		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
nth N/A	N/A	N/A
N/A	-	N/A
N/A	N/A	N/A
he end of the month	N/A	
	No. of preference shares oth N/A N/A N/A No. of other classes of shares oth N/A N/A N/A N/A N/A	No. of preference shares

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	44,618,345,557	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	44,618,345,557	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Nil Nil shares Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
2.						
(/ /)			-			
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			. -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	•		-			
(/ /)	·					
Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			<u>-</u>			
(if applicable)						
	(/ /)	-			
4.						
						_
(/ /)						
Stock code (if listed) Class of shares			-			
			-			
Subscription price EGM approval date			-			
(if applicable)	(/ /)	-			
		Total E	3. (Ordina	ary shares) NIL		
			(Preferen	ice shares) N/A		_
			(C	other class) N/A	1	_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			ary shares) NIL ce shares) N/A other class) N/A	4	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	N/A	N/A
2		
(/ /)	N/A	N/A
shares (Note 1)		
3		
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	•
·		•

Oth	her Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment	/ / /	,		
ļ.,	ragino locac	7 tt prioc :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date: (dd/mm/yyyy)	(1 1)	27/4	
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	37 77	3
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,000			Class of shares					
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/	1)		
Э.	Scrip dividend	At price.	currency ———	date : (dd/mm/yyyy)	(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	,	,	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								1112	- 1112
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	DT/A	DI/A
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
								IVA	IVA

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Type of Issue		sha iss iss durir mo purs	of new res of suer sued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_		
	issuable (Note 1)			
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	LOW approval date.)		
	(dd/mm/yyyy)	<u>N</u>	[/ A	N/A
	Class of shares			
10. Other (Please specify) At price : State currency	issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N</u>	[/ A	N/A
	Total E. (Ordina			
	(Preference share (Other cla			
Total increase / (decrease) in ordinary shares d	luring the month (i.e. Total of A to E):	(1)	NIL	
		(2)	N/A	
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to I	_ E):	N/A	
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. Total of	A to	N/A	
(These figures should be the same as the releve Capital").)	vant figures under II above ("Moveme	ents in Is	sued Si	hare

Remarks (if any):	
Submitted by: Lui Choi Yiu Angela	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.