

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2018		
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer	Mason Group Holdings L	imited	
Date Submitted _	1 June 2018		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>273</u>	_Description : <u>Ordinar</u>	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>N/A</u>	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	n <u>N/A</u>	N/A	N/A
(2) Stock code : N/A	_Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

cription : <u>N/A</u>		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
nth <u>N/A</u>	N/A	N/A
N/A	-	N/A
N/A	N/A	N/A
cription : <u>N/A</u>		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
nth N/A	N/A	N/A
N/A	-	N/A
N/A	N/A	N/A
he end of the month	N/A	
	No. of preference shares oth N/A N/A N/A No. of other classes of shares oth N/A N/A N/A N/A N/A	No. of preference shares

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	44,618,345,557	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	44,618,345,557	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Nil Nil shares Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			<u>-</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	`	,	-			
(/ /)				· ·		
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			<u>-</u>			
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	-			
				· 		. .
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total E	3. (Ordina	ary shares) NIL		
		10011	(Preferen	ice shares) N/A		<u>-</u>
			(C	other class) N/A		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /			ary shares) NIL ace shares) N/A other class) N/A	4	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	ons (other than under Share Option Schemes)		
if	ull particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(/ /) shares (Note 1)	N/A	N/A
2.			
	(/ /) shares (Note 1)	N/A	N/A
3.			
	- 		
		N/A	N/A
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	_
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		-

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,000			Class of shares		_		
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment	(١		
	9		currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1 1)		
				EGM approval date:	(1 1)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	3 .T/ A	% T/ A
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,600.0000			Class of shares					
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	()	/ /)		
Э.	Scrip dividend	At price.	currency ———	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	('	,	,	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								11111	11111
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	37 /4	27/4
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								- 11 - 4	- 1/12

ı

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may
	Class of shares	_	
	issuable (Note 1)		
Capital reorganisation	lssue and allotment (/ / date : (dd/mm/yyyy))	
	LOW approval date.)	
	(dd/mm/yyyy)	N/A	<u>N/A</u>
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordina		
	snar (Preference share (Other cla		 _ _
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E):	(1) NIL	
, , ,		(2) N/A	
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to	N1/A	
Total increase / (decrease) in other classes of	•	·	
E): (These figures should be the same as the relevence Capital").)	vant figures under II above ("Moveme	ents in Issued	Share

Remarks (if any):	
	<u> </u>
	_
	_
	_
	_
Submitted by:Lui Choi Yiu Angela	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.