

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Willie International Holdings Limited	
Date Submitted	5 March 2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>273</u> Descr	ription : Willie International Holdings Limited					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	1,000,000,000	HK\$0.10	<u>HK\$100,000,000</u>			
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>			

## 2. Preference Shares

Stock code :	N/A Desc	ription :	N/A		
		-	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A		N/A	<u>N</u> /A
Increase/(decreas	e)	N/A			<u>N/A</u>
Balance at close	of the month	N/A		N/A	<u>N/A</u>

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	<u>N</u> /A	N/A	N/A		
Increase/(decrease)	N/A		<u>N/A</u>		
Balance at close of the month	N/A	N/A	<u>N/A</u>		

Total authorised share capital at the end of the month (*State* HK\$100,000,000.*currency*) :

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	389,960,981	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	389,960,981	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
(note 1)						
2.N/A						
<u>2.1N/A</u>						
( / / )						
shares						
(Note 1)						
3.N/A						
shares				. <u> </u>		
(Note 1)		T		1 \	27/4	
		10	otal A. (Ordin			
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. WILLIE W0904	Currency of nominal value	Nominal value a close of preceding mont	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(14/4/2000)	HK\$	HK\$109,200,000		0	HK\$109,200,000	0	6,000,000
( 14 / 4 / 2009 ) Stock code (if listed)	61	4					
Class of shares	01	4	_				
issuable (Note 1)	Ordi	nary					
Subscription price	HK\$	18.2					
EGM approval date (if applicable) (dd/mm/yyyy)	(10/9/	/ 2007 )	_				
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / )	/ )					
3. N/A							
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( )						
4. N/A	( / )	/ )					
IV/IX							
( / / )							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / )	/ )					
		То	tal B.	(Ordi	nary shares)	N/A	
		10			ence shares)	N/A	
					Other class)	N/A	

	For Main Board and GEM listed	d issuers
r which are to be Listed)		
	No. of new	No. of new
	shares of	shares of
	issuer issued	issuer which
	during the	may be issued
	month	pursuant
	pursuant	thereto as at

Convertibles (	io	Convertible	into	Sharas	of the	Iccular	which	are to	ho I	isted)
Convertibles (	I.e. 1	Convertible	mu	Shares	or the	issuer	which	are to	be L	Isted)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A N/A	
			· ·	·		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)	-	
2. N/A		
( / / ) shares (Note 1)		
3. N/A		
3. <u>IVA</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Other Movements in Issued Share Capital

			For M	<u>1ain ]</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	'/	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	'/	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A

			For Main Board and	nd GEM listed	issuers
				No. of new	No. of new
				ares of issuer	shares of
				sued during	issuer which
				the month rsuant thereto	may be issued
			pu	sualit mereto	pursuant
					thereto as at
					close of the
	Type of Issue				month
			Class of shares issuable Ordinary		
			(Note 1)		
9.	Capital		Issue and allotment		
).	reorganisation		date : (dd/mm/yyyy) ( / / )		
			EGM approval date:		
			(dd/mm/yyyy) (// )		
				N/A	N/A
			Class of shares issuable		
			(Note 1)		
10.	Other	At price : State	— Issue and allotment ( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)		
			FGM approval date: (//)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			(dd/min/yyyy)	10/11	10/11
			Total E. (Ordinary shares)	N/A	
			(Preference shares)	N/A	
			(Other class)	N/A	
			· · · · · -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
---------	-----	------	----

Submitted by: <u>Chan Mee Sze</u> .
Company Secretary .   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*