

For the month ended (dd/mm/yyyy): 31 July 2009

To: Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer Willi	ie Internationa	al Holdings	Limited	
Date Submitted 3 Au	gust 2009			
I. Movements in Authorised Share C	apital			
1. Ordinary Shares				
(1) Stock code : <u>273</u> Des	scription:	Willie Inte	ernational Ho	oldings Limited
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000	,000	HK\$0.10	HK\$100,000,000
Increase/(decrease)	0			0
Balance at close of the month	1,000,000	,000	HK\$0.10	HK\$100,000,000
(2) Stock code : <u>N/A</u> Des	scription:	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A	N/A
Increase/(decrease)	N/A			N/A
Balance at close of the month	N/A		N/A	N/A

2. Preference Shares			Tor Walli Board and GE
Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	ription:	N.	/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Increase/(decrease)  Balance at close of the month	N/A N/A	N/A	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	389,960,981	N/A	N/A	N/A	
Increase/ (decrease) during the month	77,990,000	N/A	N/A	N/A	
Balance at close of the month	467,950,981	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10 , 01110111 0011	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin			
			·	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State current	cy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / )				
	· ·				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / )	· <u></u>				_
Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	l B. (Ord	inary shares)	N/A	
		(Prefe	rence shares)	N/A	<u>-</u>
			(Other class)	N/A	_

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IVA	<del></del>					
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Ctarle and a (if listed)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	_
				ence shares) Other class)	N/A N/A	-
			(	Ouici ciass)	1 <b>V</b> /A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

·	No of new shares of	No. of new shares of
		issuer which may be
	the month pursuant	issued pursuant thereto
Il particulars including FGM approval date (dd/mm/yyyy)	thereto	as at close of the month
		us at close of the month
completion of the relevant transaction. (3/8/2009)	N/A	N/A
shares (Note 1)		
Placing of up to 600,000,000 shares of the Company and		
	N/A	N/A
shares (Note 1)		
N7/4		
N/A		
shares (Note 1)		
Shares (Note 1)		
Total D (Ordinary shares)	N/A	
` <b>,</b>		
(Other class)	N/A	
(		
	Placing of up to 600,000,000 shares of the Company and convertible note in the principle amount of up to HK\$600,000,000 at the initial conversion price of HK\$1.00, subject to shareholders' approval. (17/8/2009)  N/A  ( / / )	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  129,496,402 conversion shares which will fall to be issued upon the conversion in full of the conversion note to be issued pursuant to the share purchase agreement dated 8 June 2009, subject to completion of the relevant transaction.  (3/8/2009) Shares (Note 1)  Placing of up to 600,000,000 shares of the Company and convertible note in the principle amount of up to HK\$600,000,000 at the initial conversion price of HK\$1.00, subject to shareholders' approval.  (17/8/2009) Shares (Note 1)  N/A  Total D. (Ordinary shares) N/A (Preference shares) N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A**Ordinary** Class of shares issuable (*Note 1*) (23/7/2009)At price : State currency HK\$1.0 Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) 77,990,000 N/AClass of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

				OI I	viaiii	Doa	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1)  Issue and allotment					
	**************************************	At piece currency —	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( ,	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A

For Main Board and GEM listed issuers

reorganisation  date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)	_				I OI WIAIII DOAIC	and GEM listed	
State (high may be issued during the month pursuant thereto as at close of the month issued pursuant thereto as at close of the month of the month of the month issued pursuant thereto as at close of the month of			,				
the month pursuant thereto issued pursuant thereto as at close of the month.  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  N/A  N/A  Total E. (Ordinary shares)  77,990,000 (Preference shares)  N/A  Total E. (Ordinary shares)  77,990,000 (Preference shares)							
Pursuant thereto as at close of the month    Class of shares issuable (Note 1)						issued during	issuer which
Type of Issue  Class of shares issuable (Note 1)  See EGM approval date: (dd/mm/yyyy)  At price: State (Please specify)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares)  Total E. (Ordinary shares)  N/A  N/A  N/A  N/A  N/A  N/A						the month	may be
Type of Issue  Class of shares issuable (Note 1)  See EGM approval date: (dd/mm/yyyy)  At price: State (Please specify)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares)  Total E. (Ordinary shares)  N/A  N/A  N/A  N/A  N/A  N/A					1	oursuant thereto	issued
thereto as at close of the month  Class of shares issuable (Note 1)  Solution  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares)  77,990,000  (Preference shares)  N/A					•		pursuant
Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A							
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (// / )  EGM approval date: (note 1)  Issue and allotment (/ / )  N/A  N/A  N/A  Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A							close of the
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (// / )  N/A  N/A  Class of shares issuable (// / )  Issue and allotment (// / )  Rivation (// )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// / )  EGM approval date: (// / )  EGM approval date: (// / )  Rivation (// )  EGM approval date: (// / )  EGM approval date: (// / )  Rivation (// / )  EGM approval date: (// / )  Rivation (// / )  Rivation (// / )  Rivation (// / )  EGM approval date: (// / )  Rivation (// / )  Rivation (// / )  Rivation (// / )  Rivation (// / )  EGM approval date: (// / )  Rivation (		Type of Issue					month
P. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)		Type of Issue					
P. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)				Class of shares issuel	hla		
State   Class of shares issuable   Class of shares issuable   (// )					ole		
reorganisation  date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)				(Note 1)			
reorganisation  date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)	9.	Canital		Torus and allaterant			
EGM approval date: (dd/mm/yyyy)  10. Other (Please specify)  At price: State (note 1)  Issue and allotment (note 1)  Issue and allotment (note 1)  EGM approval date: (note 1)  Issue and allotment (note 1)  Issue and	٦.				( / / )		
Class of shares issuable (Note 1)  State (Please specify)  At price: State currency  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/		reorganisation		date: (dd/mm/yyyy)	( ' ' '		
Class of shares issuable (Note 1)  State (Please specify)  At price: State currency  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/				ECM approval data			
Class of shares issuable ————————————————————————————————————					(//)		
Class of shares issuable ————————————————————————————————————				(dd/mm/yyyy)	( , , , ,	NT/A	NT/A
10. Other (Please specify)						IN/A	N/A
10. Other (Please specify)							
10. Other (Please specify)							
10. Other (Please specify)							
10. Other (Please specify)							
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A				Class of shares issual	ble		
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A				(Note 1)			
(Please specify)  At price: currency  Issue and allotment ( / / ) ( date: (dd/mm/yyyy)   EGM approval date: ( / / / ) ( N/A	10	Other	State	,			
Currency   date : (dd/mm/yyyy)   EGM approval date: ( / / / )   N/A   N/A   N/A      Total E. (Ordinary shares)   77,990,000   (Preference shares)   N/A   N/A	10.		At price: State	<ul> <li>Issue and allotment</li> </ul>	( / / )		
EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A		(Ticase specify)	currency	date : (dd/mm/yyyy)			
Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A				\ 33337			
(dd/mm/yyyy) N/A N/A  Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A				EGM approval date:	( / / )		
Total E. (Ordinary shares) 77,990,000 (Preference shares) N/A						N/A	N/A
(Preference shares) N/A				( a see		-	- <u> </u>
(Preference shares) N/A				Total F	(Ordinary charge	77 990 000	
							<u></u>
(Other class) N/A					(Oulei class	)1N/A	
	Щ						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	77,990,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	N.	<b>I</b> ain	Roat	rd and	d GF	M lie	sted :	issuer

Remarks (if any):
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Submitted by: Chan Mee Sze .
Title: Company Secretary .
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.